

Package ‘moult’

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Title Models for Analysing Moulting in Birds

Author Birgit Erni <birgit.erni@uct.ac.za>. Based on models developed by Underhill and Zucchini (1988, 1990).

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Imports Formula, Matrix

Description Functions to estimate start and duration of moult from moult data, based on models developed in Underhill and Zucchini (1988, 1990).

License GPL-2

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moult-package

Methods for Estimating Start and Duration of Moult in Birds

Description

Functions for estimating the duration and mean start date for avian moult data, based on maximum likelihood.

Details

Package: moult
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Author(s)

Birgit Erni

References

- Erni, B., Bonnevie, B. T., Oschadleus, H.-D., Altwegg, R. and Underhill, L. G. (2013) moult: An R package to analyze moult in birds. *Journal of Statistical Software*, **52**(8), 1–23. doi: [10.18637/jss.v052.i08](https://doi.org/10.18637/jss.v052.i08)
- Underhill, L. G. and Zucchini, W. (1988) A model for avian primary moult. *Ibis* **130**, 358–372.
- Underhill, L. G. and Zucchini, W. and Summers, R. W. (1990) A model for avian primary moult-data types based on migration strategies and an example using the Redshank *Tringa totanus*. *Ibis* **132**, 118–123.

date2days

Convert date to day count

Description

Convert date mm/dd/yyyy to days since the 1st of startmonth, starting with days = 1 for the 1st day of startmonth.

Usage

```
date2days(date, dateformat, startmonth)
```

Arguments

date	date character string with format as specified in dateformat
dateformat	string specifying format of date, e.g. "mm/dd/yyyy", "yyyy-dd-mm", "dd-mm" etc.
startmonth	integer between 1 and 12 indicating month from which to start counting.

Value

Returns an integer = number of days since 1st of startmonth, starting with 1 = 1st of startmonth.

Author(s)

Bo T. Bonnevie

Examples

```
date2days("01/01/2010", "dd/mm/yyyy", 1)
date2days("01-01-2010", "dd-mm-yyyy", 2)
date2days("2008/06/01", "yyyy/mm/dd", 8) # year has no effect
```

moult

Models to analyse data of moult in birds

Description

Estimate duration and mean start date of moult from moult score data by maximum likelihood. Covariates to model duration and start of moult are possible.

Usage

```
moult(formula, data, start = NULL, type = 2, method = "BFGS", fixed = NULL,
      fixed.val = NULL, prec = 0.02)

moult_alternative(formula, data, start = NULL, type = 2, method = "BFGS",
                  fixed = NULL, fixed.val = NULL, prec = 0.02)
```

Arguments

formula	symbolic description of the model, see details.
start	starting values for parameters.
data	an optional data frame containing the variables in the model. If not found in data, the variables are taken from the environment from which moult was called.
type	integer (one of 1,2,3,4,5) referring to type of moult data and consequently model to be fitted (see details).
method	optimisation algorithm, passed to optim .

<code>fixed</code>	logical vector specifying which parameter values to fix during optimization.
<code>fixed.val</code>	numeric vector with values for the fixed parameters.
<code>prec</code>	numeric, measurement precision of moult index (proportion of feather mass grown), default = 0.02.

Details

formula is specified in 5 parts:

```
moult.index ~ days | x1 + x2 | y1 + y2 | z1 + z2
```

where `moult.index` is a numerical vector with values between 0 and 1, `days` is a vector with corresponding day numbers on which moult indices were observed. The next three parts contain explanatory variables for modelling duration, mean start date and standard deviation in start date, respectively. If no explanatory variables are wanted for duration, say, this can be specified by leaving a blank between the first and second vertical lines, or equivalently, inserting a 1 between the vertical lines (which means all durations will be assumed equal). Similarly for mean start date and standard deviation. The minimum formula must contain `moult.index ~ days`, which will assume the same duration, mean start date and standard deviation for all individuals.

`type` refers to the type of moult data available (see Underhill and Zucchini (1998) and Underhill, Zucchini and Summers (1990)).

type = 1 sample is representative of entire population (not yet moulting, in moult, and birds which have completed moult). For type 1 data, any value between 0 and 1 (> 0 and < 1) can be used as the moult index for birds in active moult. The value used does not matter, only the fact that they are in moult.

type = 2 (default) sample is representative of entire population (not yet moulting, in moult, and birds which have completed moult). Moulting scores are required.

type = 3 sample is representative only of birds in moult. Individuals with moult scores 0 or 1 are ignored.

type = 4 sample is representative only of birds in moult and those that have completed moult. Individuals with moult scores 0 are ignored.

type = 5 sample is representative only of birds that have not started moult or that are in moult. Individuals with moult scores 1 are ignored.

To fix parameters `fixed` will be a logical vector, e.g. `fixed = c(F, F, T)`, `fixed.val = 3.5` will fix the standard deviation in start date to $\exp(3.5)$ and only estimate the remaining two parameters.

`moult` uses the R function `optim` to minimise the negative log-likelihood.

Note: The standard deviation parameters are estimated on the log-scale. Thus the corresponding elements in the covariance matrix are also on the log-scale. Starting values for the standard deviation should also be supplied on the log-scale. Standard errors for the standard deviation parameters are on the scale of the standard deviation (in days), estimated using the delta method.

`moult_alternative` offers a different parameterization (still in testing!): the *duration of moult* parameter is as before, but instead of start of moult, the parameter estimated is the *halfway date*, i.e. the date at which 50% of individuals have completed 50% of moult. The standard deviation parameter now is for the standard deviation between individuals in reaching 50% of moult. Start and end of moult can be derived as $\text{halfway date} - 0.5 \times \text{duration}$, $+ 0.5 \times \text{duration}$, respectively. This

alternative parameterization attempts to reduce the problem of strong negative correlation between the previous parameters start of moult and duration, and gives a more robust estimate for timing of moult (Les Underhill, pers. comm., Jackson 2018).

Value

coefficients	parameter estimates split up into duration, mean start date and standard deviation of start date.
loglik	log-likelihood at parameter estimates.
vcov	variance covariance matrix for parameter estimates (duration, mean start date, SD(start date)).
standard.errors	vector of standard errors for parameter estimates, obtained from diagonal elements of vcov, see details (duration, mean start date, SD(start date)).
type	type of data assumed, see details.
residuals	vector of residuals: observed - fitted moult index.
fitted.values	a vector of fitted values (moult scores).
n	number of observations.
df.residual	residual degrees of freedom for fitted model.
terms	duration formula, mean formula, full formula.
mean.formula	model formula for mean start date.
duration.formula	model formula for duration of moult.
formula	model formula for mean start and duration of moult.
sd.formula	grouping variable used to estimate standard deviations in mean start dates, different for each group.
optim	object returned by call to <code>optim</code> , which minimises negative log-likelihood.
converged	logical value indicating whether algorithm has converged or not.
convergence.value	value for convergence returned by <code>optim</code> , see <code>optim</code> for details.

Author(s)

Birgit.Erni <birgit.erni@uct.ac.za>

References

- Erni, B., Bonnevie, B. T., Oschadleus, H.-D., Altwegg, R. and Underhill, L. G. (2013) moult: An R package to analyze moult in birds. *Journal of Statistical Software*, **52**(8), 1–23. doi: [10.18637/jss.v052.i08](https://doi.org/10.18637/jss.v052.i08)
- Jackson, C. 2018. *The moult and migration strategies of Lesser Sand Plover, Greater Sand Plover and Terek Sandpiper*. PhD Thesis, University of Cape Town, South Africa.
- Underhill, L. G. and Zucchini, W. (1988) A model for avian primary moult. *Ibis* **130**, 358–372.
- Underhill, L. G. and Zucchini, W. and Summers, R. W. (1990) A model for avian primary moult-data types based on migration strategies and an example using the Redshank *Tringa totanus*. *Ibis* **132**, 118–123.

See Also

[predict.moult](#), [ms2pfmg](#)

Examples

```
data(sanderlings)

m2 <- moult(MIndex ~ Day, data = sanderlings)
summary(m2)
```

ms2pfmg

Convert moult scores to proportion of feather mass grown

Description

Convert moult scores obtained for single feathers into overall proportion of feather mass grown.

Usage

```
ms2pfmg(ms, fm, split = "")
```

Arguments

ms	vector of moult scores. Each moult score should be a character string of one individual's feather moult scores, each between 0 and 5, e.g. "555444000" if nine primaries are of interest. Half steps are allowed, in which case the separator between individual scores can be specified in <code>split</code> , e.g. "5 5 5 4.5 4 3.5 0.5 0 0", in which case <code>split = " "</code> .
fm	vector of relative feather mass, corresponding to each feather in <code>ms</code> .
split	character used to separate individual feather moult scores. Default is no space / separator between scores.

Details

`ms` will usually be a vector of 9 or 10 primary feather scores, but single feathers can be given, in which case `fm` is ignored. The method used here assumes that a moult score of 1 for any feather corresponds to 1/8th of the feather grown, 2 corresponds to 3/8th = 0.375, etc.. The proportion of feather mass grown is then a weighted sum over all feathers, with weights equal to the relative weight (compared to the total weight) of each feather (Underhill and Zucchini 1988).

Value

`ms2pfmg` returns a vector (same length as `ms`) of values between 0 and 1: proportion of total feather mass grown.

Author(s)

Bo T. Bonnevie, Birgit Erni

References

Underhill, L. G. and Zucchini, W. (1988) A model for avian primary moult. *Ibis* **130**, 358–372.

See Also

[predict.moult](#), [moult](#)

Examples

```
## relative primary feather mass of the 10 primary feathers
## (as proportion of total feather mass) for Sanderlings
fm.sand <- c(0.0385, 0.0458, 0.0544, 0.0680, 0.0827, 0.1019,
            0.1199, 0.1417, 0.1604, 0.1867)

ms2pfmg(3, 0.2)           # single feather
ms2pfmg(3, 1)
ms2pfmg("5555500000", fm.sand)

## all feathers weighted equally
ms2pfmg("54321", c(1,1,1,1,1))

## with half scores
ms2pfmg("5 4.5 3 2.5 1", c(1,1,1,1,1), split = " ")

## moult scores for more than 1 bird
ms2pfmg(c("5,4.5,3,2.5,1", "5,3.5,3,2.5,2.5"), c(1,1,1,1,1), split = ",")
```

predict.moult

Predict method for moult models

Description

Predict either the proportion of birds in a certain moult stage (as defined in intervals) on a specified day, the average moult score on a specified day, or start and/or duration of moult for given covariate patterns

Usage

```
## S3 method for class 'moult'
predict(object, newdata, predict.type = "prob",
        intervals = 0.1, ...)
```

Arguments

object	moult model objects
newdata	optional dataframe with explanatory variables for which to make predictions. Note the first column must contain the days (as used when fitting) for which to make predictions.
predict.type	specifies form of predictions, see details.
intervals	length of moult categories for which probabilities/proportions should be calculated. The default (= 0.1) will calculate the probability that a bird will fall in this moult category on the specified day for each of the following categories: 0, (0, 0.1), [0.1, 0.2), [0.2, 0.3), ..., [0.9, 1.0), 1.
...	other arguments passed to the predict method

Details

predict.type has the following options:

"response" the average moult index (proportion of feather mass grown) for each of the days specified.

"prob" default, the proportion of birds in each of the moult categories as defined by intervals is predicted.

"duration" predicts the duration of moult for the covariate combinations defined in newdata, with standard errors.

"start" predicts the mean start date of moult for the covariate combinations defined in newdata, with standard errors.

"both" predicts both mean start date of moult and duration of moult for the covariate combinations defined in newdata, with standard errors. Also, covariance of duration and start date estimates is given.

Value

M	<p>If predict.type = "response", or newdata is missing, the expected moult scores at the specified days are returned.</p> <p>If predict.type = "prob" a matrix of predicted probabilities for being in each of the moult categories defined by intervals.</p> <p>If predict.type equals "start" or "duration" or "both", the corresponding estimates (with standard errors) for each of the covariate patterns are returned.</p>
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Author(s)

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References

- Erni, B., Bonnevie, B. T., Oschadleus, H.-D., Altwegg, R. and Underhill, L. G. (2013) moult: An R package to analyze moult in birds. *Journal of Statistical Software*, **52**(8), 1–23. <https://www.jstatsoft.org/v52/i08/>
- Underhill, L. G. and Zucchini, W. (1988) A model for avian primary moult. *Ibis* **130**, 358–372.
- Underhill, L. G. and Zucchini, W. and Summers, R. W. (1990) A model for avian primary moult-data types based on migration strategies and an example using the Redshank *Tringa totanus*. *Ibis* **132**, 118–123.

See Also

[moult](#)

Examples

```
data(sanderlings)

m2 <- moult(MIndex ~ Day, data = sanderlings)
m3 <- moult(MIndex ~ Day, data = sanderlings, type = 3)

## number of birds observed on each of the days
(nn <- as.numeric(table(sanderlings$Day)))

## unique observation days
(day <- unique(sanderlings$Day))

## Table 6 in Underhill and Zucchini 1988
## expected number of birds in each moult stage on each day
p1 <- predict(m2, newdata = data.frame(day))
p1$M * nn

## Table 7 in Underhill and Zucchini 1988
## expected number of birds in each moult stage for days 70 to 310
days2 <- seq(70, 310, by = 10)
p2 <- predict(m2, newdata = data.frame(days2))
p2$M * 100

(p3 <- predict(m3, newdata = data.frame(day)))
```

sanderlings

Sanderling Moult Data

Description

This data set gives moult indices for 164 Sanderlings trapped on 11 days.

Usage

```
data(sanderlings)
```

Format

A data frame with 164 observations on the following 2 variables.

Day a numeric vector of day bird was measured, 1 = 1 July

MIndex a numeric vector of moult indices, 0 = bird has not started moult, 1 = bird has completed moult

Details

This data set gives moult indices for 164 Sanderlings trapped on 11 days in the southwestern Cape, South Africa, between October 1978 and April 1979. Day 1 = 1 July). Moult indices are a transformation of moult scores so that moult index increases linearly with time. See Underhill and Zucchini (1988) for details.

Source

Underhill and Zucchini (1998)

References

Underhill, L. G. and Zucchini, W. (1988) A model for avian primary moult. *Ibis* **130**, 358–372.

Examples

```
data(sanderlings)

## fit model of type 1 to data
m1 <- moult(MIndex ~ Day, data = sanderlings, type = 1)
summary(m1)

## model of type 2 (default)
m2 <- moult(MIndex ~ Day, data = sanderlings)
summary(m2)

## model of type 3
m3 <- moult(MIndex ~ Day, data = sanderlings, type = 3)
summary(m3)

## find intercept and slope of mean moult trajectory line
uza <- - coef(m2, "mean") / coef(m2, "duration")
uzb <- 1 / coef(m2, "duration")

## extract how many birds observed on each of the days
nn <- as.numeric(table(sanderlings$Day))
## extract days of observations
day <- unique(sanderlings$Day)
```

```

## probabilities of moult stages
## Table 6 in Underhill and Zucchini 1988
p1 <- predict(m2, newdata = data.frame(day))
p1$M * nn

## Table 7 in Underhill and Zucchini 1988
days2 <- seq(70, 310, by = 10)
p2 <- predict(m2, newdata = data.frame(days2))
p2$M * 100

p3 <- predict(m3, newdata = data.frame(day))
p3

## Comparison with regression models
MInd <- sanderlings$MIndex[sanderlings$MIndex > 0 &
                           sanderlings$MIndex < 1]
MTime <- sanderlings$Day[sanderlings$MIndex > 0 &
                         sanderlings$MIndex < 1]

lm1 <- lm(MTime ~ MInd)
lm1.int <- coef(lm1)[1]
lm1.slope <- coef(lm1)[2]

lm2 <- lm(MInd ~ MTime)

## regression of Index on Time
plot(MTime, MInd, pch = 19, cex=0.7)

## regression of Time on Index: gives better estimates
## for mean start day and duration of moult
abline(lm2, col = "blue", lwd = 2)
abline(-lm1.int / lm1.slope, 1 / lm1.slope, col = "orange", lwd = 2)
abline(uza, uzb, col = "red", lty = 2, lwd = 2)

```

weavers

Weaver Moulting Data

Description

Weaver moulting data from the Western Cape, South Africa

Usage

```
data(weavers)
```

Format

A data frame with 7543 observations on the following 4 variables.

RDate a character vector with dates on which individuals were caught, format: yyyy-mm-dd.

Sex a numeric vector, 0 = unknown, 1 = male, 2 = female, 3 = possibly male, 4 = possibly female.

Year year in which individual was caught.

Moult a character vector with moult scores for individual primary feathers, either nine or ten, starting with innermost primary feather. 0: old feather, 5: new feather, 1 to 4, feathers at various stages of growth in between.

Source

Oschadleus, D. (2005). Patterns of primary moult in weavers. PhD Thesis. University of Cape Town.

SAFRING, URL: <https://safring.birdmap.africa/>

Examples

```
data(weavers)
head(weavers)

if (is.numeric(weavers$Moult)) {
  scores <- format(weavers$Moult, scientific = FALSE, trim = TRUE)
} else {
  scores <- weavers$Moult
}

mscores <- substr(scores, 1, 9)
feather.mass <- c(10.4, 10.8, 11.5, 12.8, 14.4, 15.6, 16.3, 15.7, 15.7)

## convert moult scores to proportion of feather mass grown

weavers$pfmg <- ms2pfmg(mscores, feather.mass)
weavers$day <- date2days(weavers$RDate, dateformat = "yyyy-mm-dd", startmonth = 8)
ssex <- ifelse(weavers$Sex == 1 | weavers$Sex == 3, "male",
  ifelse(weavers$Sex == 2 | weavers$Sex == 4, "female", NA))
weavers$ssex <- as.factor(ssex)

## model with duration and mean start date of moult depending on sex

mmf <- moult(pfmg ~ day | ssex | ssex, data = weavers, type = 3)
summary(mmf)

## predict duration and start of moult (then both) for males and females

ssex <- c("male", "female")
day <- 150

(p1 <- predict.moult(mmf, newdata = data.frame(day, ssex), predict.type = "duration"))
(p2 <- predict.moult(mmf, newdata = data.frame(day, ssex), predict.type = "start"))
(p3 <- predict.moult(mmf, newdata = data.frame(day, ssex), predict.type = "both"))
```

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