# Package 'rock' 

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Title Reproducible Open Coding Kit

## Version 0.5.1

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Description The Reproducible Open Coding Kit ('ROCK', and this package, 'rock') was developed to facilitate reproducible and open coding, specifically geared towards qualitative research methods. Although it is a general-purpose toolkit, three specific applications have been implemented, specifically an interface to the 'rENA' package that implements Epistemic Network Analysis ('ENA'), means to process notes from Cognitive Interviews ('CIs'), and means to work with decentralized construct taxonomies ('DCTs').

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add_html_tags Add HTML tags to a source

## Description

> This function adds HTML tags to a source to allow pretty printing/viewing.

## Usage

add_html_tags(
x,
context $=$ NULL,
codeClass = rock: :opts\$get(codeClass),
codeValueClass = rock: :opts\$get(codeValueClass),
idClass = rock: :opts\$get(idClass),
sectionClass = rock: :opts\$get(sectionClass),
uidClass = rock: :opts\$get(uidClass),
contextClass = rock::opts\$get(contextClass),
utteranceClass = rock::opts\$get(utteranceClass)
)

## Arguments

x
A character vector with the source
context Optionally, lines to pass the contextClass
codeClass, codeValueClass, idClass, sectionClass, uidClass, contextClass, utteranceClass
The classes to use for, respectively, codes, code values, class instance identifiers (such as case identifiers or coder identifiers), section breaks, utterance identifiers, context, and full utterances. All <span> elements except for the full utterances, which are placed in <div> elements.

## Value

The character vector with the replacements made.

## Examples

```
\#\#\# Add tags to a mini example source
add_html_tags("[[cid=participant1]]
This is something this participant may have said.
Just like this. [[thisIsACode]]
---paragraph-break---
And another utterance.");
```

apply_graph_theme Apply multiple DiagrammeR global graph attributes

## Description

Apply multiple DiagrammeR global graph attributes

## Usage

apply_graph_theme(graph, ...)

## Arguments

graph The DiagrammeR::DiagrammeR graph to apply the attributes to.
... One or more character vectors of length three, where the first element is the attribute, the second the value, and the third, the attribute type (graph, node, or edge).

## Value

The DiagrammeR::DiagrammeR graph.

## Examples

```
exampleSource <- '
---
codes:
    id: parentCode
    label: Parent code
```

```
        children:
            -
                id: childCode1
            -
                id: childCode2
    -
    id: childCode3
    label: Child Code
    parentId: parentCode
    children: [grandChild1, grandChild2]
    --
    parsedSource <-
        parse_source(text=exampleSource);
    miniGraph <-
    apply_graph_theme(data.tree::ToDiagrammeRGraph(parsedSource$deductiveCodeTrees),
                    c("color", "#0000AA", "node"),
                    c("shape", "triangle", "node"),
                            c("fontcolor", "#FF0000", "node"));
### This line should be run when executing this example as test, because
### rendering a DiagrammeR graph takes quite long
## Not run:
DiagrammeR::render_graph(miniGraph);
## End(Not run)
```

base30toNumeric Conversion between base10 and base30

## Description

The conversion functions from base10 to base30 and vice versa are used by the generate_uids() functions.

## Usage

base30toNumeric(x)
numericToBase30(x)

## Arguments

x
The vector to convert (numeric for numericToBase30, character for base30toNumeric).

## Details

The symbols to represent the 'base 30 ' system are the $0-9$ followed by the alphabet without vowels but including the y . This vector is available as base 30 .

## Value

The converted vector (numeric for base30toNumeric, character for numericToBase30).

## Examples

numericToBase30(654321);
base30toNumeric(numericToBase30(654321));

```
cat0 Concatenate to screen without spaces
```


## Description

The cat0 function is to cat what paste 0 is to paste; it simply makes concatenating many strings without a separator easier.

## Usage

$$
\operatorname{cat} 0(\ldots, \text { sep }=" ")
$$

## Arguments

$$
\begin{array}{ll}
\ldots & \text { The character vector(s) to print; passed to cat. } \\
\text { sep } & \text { The separator to pass to cat, of course, "" by default. }
\end{array}
$$

## Value

Nothing (invisible NULL, like cat).

## Examples

```
    cat0("The first variable is '", names(mtcars)[1], "'.");
```

    ci_get_item Get an item in a specific language
    
## Description

This function takes a Narrative Response Model specification as used in NRM-based cognitive interviews, and composes an item based on the specified template for that item, the specified stimuli, and the requested language.

## Usage

ci_get_item(nrm_spec, item_id, language)

## Arguments

nrm_spec The Narrative Response Model specification.
item_id The identifier of the requested item.
language $\quad$ The language of the stimuli.

## Value

A character value with the item.
ci_heatmap Create a heatmap showing issues with items

## Description

When conducting cognitive interviews, it can be useful to quickly inspect the code distributions for each item. These heatmaps facilitate that process.

## Usage

ci_heatmap( x ,
itemIdentifier = "uiid",
codingScheme = "peterson",
itemlab = "Item",
codelab = "Code",
freqlab = "Frequency",
plotTitle = "Cognitive Interview Heatmap",
fillScale = ggplot2::scale_fill_viridis_c(),
theme = ggplot2: : theme_minimal()
)

## Arguments

x
The object with the parsed coded source(s) as resulting from a call to parse_source() or parse_sources().
itemIdentifier The column identifying the items.
codingScheme The coding scheme, either as a string if it represents one of the cognitive interviewig coding schemes provided with the rock package, or as a coding scheme resulting from a call to create_codingScheme().
itemlab, codelab, freqlab
Labels to use for the item and code axes and for the frequency color legend.
plotTitle The title to use for the plot
fillScale Convenient way to specify the fill scale (the colours)
theme Convenient way to specify the ggplot2::ggplot() theme.

## Value

The heatmap

## Examples

```
examplePath <- file.path(system.file(package="rock"), 'extdata');
parsedCI <- parse_source(file.path(examplePath,
            "ci_example_1.rock"));
ci_heatmap(parsedCI,
    codingScheme = "peterson");
```

ci_import_nrm_spec Import a Narrative Response Model specification

## Description

Narrative Response Models are a description of the theory of how a measurement instrument that measures a psychological construct works, geared towards conducting cognitive interviews to verify the validity of that measurement instrument. One a Narrative Response Model has been imported, it can be used to generate interview schemes, overview of each item's narrative response model, and combined with coded cognitive interview notes or transcripts.

## Usage

ci_import_nrm_spec(
x,
read_ss_args = list(exportGoogleSheet = TRUE), silent = rock::opts\$get("silent")
)
\#\# S3 method for class 'rock_ci_nrm' print(x, ...)

## Arguments

x
read_ss_args
silent Whether to be silent or chatty.
... Additional arguments are ignored.

## Value

A rock_ci_nrm object.

```
cleaned_source_to_utterance_vector
```

                                    Convert a character vector into an utterance vector
    
## Description

Utterance vectors are split by the utterance marker. Note that if $x$ has more than one element, the separate elements will remain separate.

## Usage

cleaned_source_to_utterance_vector( x , utteranceMarker = rock::opts\$get("utteranceMarker"), fixed = FALSE, perl = TRUE
)

## Arguments

$x \quad$ The character vector.
utteranceMarker
The utterance marker (by default, a newline character conform the ROCK standard).
fixed Whether the utteranceMarker is a regular expression.
perl If the utteranceMarker is a regular expression, whether it is a perl regular expression.

## Examples

cleaned_source_to_utterance_vector("first\nsecond\nthird");

## Description

These functions can be used to 'clean' one or more sources or perform search and replace taks. Cleaning consists of two operations: splitting the source at utterance markers, and conducting search and replaces using regular expressions.

## Usage

```
clean_source(
    input,
    output = NULL,
    replacementsPre = rock::opts$get(replacementsPre),
    replacementsPost = rock::opts$get(replacementsPost),
    extraReplacementsPre = NULL,
    extraReplacementsPost = NULL,
    removeNewlines = FALSE,
    removeTrailingNewlines = TRUE,
    rlWarn = rock::opts$get(rlWarn),
    utteranceSplits = rock::opts$get(utteranceSplits),
    preventOverwriting = rock::opts$get(preventOverwriting),
    encoding = rock::opts$get(encoding),
    silent = rock::opts$get(silent)
)
clean_sources(
    input,
    output,
    outputPrefix = "",
    outputSuffix = "_cleaned",
    recursive = TRUE,
    filenameRegex = ".*",
    replacementsPre = rock::opts$get(replacementsPre),
    replacementsPost = rock::opts$get(replacementsPost),
    extraReplacementsPre = NULL,
    extraReplacementsPost = NULL,
    removeNewlines = FALSE,
    utteranceSplits = rock::opts$get(utteranceSplits),
    preventOverwriting = rock::opts$get(preventOverwriting),
    encoding = rock::opts$get(encoding),
    silent = rock::opts$get(silent)
)
search_and_replace_in_source(
    input,
    replacements = NULL,
    output = NULL,
    preventOverwriting = TRUE,
    encoding = "UTF-8",
    rlWarn = rock::opts$get(rlWarn),
    silent = FALSE
)
search_and_replace_in_sources(
    input,
    output,
```

```
    replacements = NULL,
    outputPrefix = "",
    outputSuffix = "_postReplacing",
    preventOverwriting = rock::opts$get("preventOverwriting"),
    recursive = TRUE,
    filenameRegex = ".*",
    encoding = rock::opts$get("encoding"),
    silent = rock::opts$get("silent")
)
```


## Arguments

input For clean_source and search_and_replace_in_source, either a character vector containing the text of the relevant source or a path to a file that contains the source text; for clean_sources and search_and_replace_in_sources, a path to a directory that contains the sources to clean.
output For clean_source and search_and_replace_in_source, if not NULL, this is the name (and path) of the file in which to save the processed source (if it is NULL, the result will be returned visibly). For clean_sources and search_and_replace_in_sources, output is mandatory and is the path to the directory where to store the processed sources. This path will be created with a warning if it does not exist. An exception is if "same" is specified - in that case, every file will be written to the same directory it was read from.
replacementsPre, replacementsPost
Each is a list of two-element vectors, where the first element in each vector contains a regular expression to search for in the source(s), and the second element contains the replacement (these are passed as perl regular expressions; see regex for more information). Instead of regular expressions, simple words or phrases can also be entered of course (since those are valid regular expressions). replacementsPre are executed before the utteranceSplits are applied; replacementsPost afterwards.
extraReplacementsPre, extraReplacementsPost
To perform more replacements than the default set, these can be conveniently specified in extraReplacementsPre and extraReplacementsPost. This prevents you from having to manually copypaste the list of defaults to retain it.
removeNewlines Whether to remove all newline characters from the source before starting to clean them. Be careful: if the source contains YAML fragments, these will also be affected by this, and will probably become invalid!
removeTrailingNewlines
Whether to remove trailing newline characters (i.e. at the end of a character value in a character vector);
rlWarn Whether to let readLines() warn, e.g. if files do not end with a newline character.
utteranceSplits
This is a vector of regular expressions that specify where to insert breaks between utterances in the source(s). Such breakes are specified using utteranceMarker.
preventOverwriting
Whether to prevent overwriting of output files.

```
encoding The encoding of the source(s).
silent Whether to suppress the warning about not editing the cleaned source.
outputPrefix, outputSuffix
    The prefix and suffix to add to the filenames when writing the processed files to
    disk.
recursive Whether to search all subdirectories (TRUE) as well or not.
filenameRegex A regular expression to match against located files; only files matching this reg-
    ular expression are processed.
replacements The strings to search \& replace, as a list of two-element vectors, where the
    first element in each vector contains a regular expression to search for in the
    source(s), and the second element contains the replacement (these are passed as
    perl regular expressions; see regex for more information). Instead of regular
    expressions, simple words or phrases can also be entered of course (since those
    are valid regular expressions).
```


## Details

The cleaning functions, when called with their default arguments, will do the following:

- Double periods (. .) will be replaced with single periods (.)
- Four or more periods (. . . or . . . . .) will be replaced with three periods
- Three or more newline characters will be replaced by one newline character (which will become more, if the sentence before that character marks the end of an utterance)
- All sentences will become separate utterances (in a semi-smart manner; specifically, breaks in speaking, if represented by three periods, are not considered sentence ends, wheread ellipses ("..." or unicode 2026, see the example) are.
- If there are comma's without a space following them, a space will be inserted.


## Value

A character vector for clean_source, or a list of character vectors, for clean_sources.

## Examples

```
exampleSource <-
"Do you like icecream?
Well, that depends\u2026 Sometimes, when it's..... Nice. Then I do,
but otherwise... not really, actually."
### Default settings:
cat(clean_source(exampleSource));
### First remove existing newlines:
cat(clean_source(exampleSource,
    removeNewlines=TRUE));
```

```
### Example with a YAML fragment
exampleWithYAML <-
c(
    "Do you like icecream?",
    "",
    "",
    "Well, that depends\u2026 Sometimes, when it's..... Nice.",
    "Then I do,",
    "but otherwise... not really, actually.",
    "",
    "---",
    "This acts as some YAML. So this won't be split.",
    "Not real YAML, mind... It just has the delimiters, really.",
    "---",
    "This is an utterance again."
);
cat(
    rock::clean_source(
        exampleWithYAML
    ),
    sep="\n"
);
exampleSource <-
"Do you like icecream?
Well, that depends\u2026 Sometimes, when it's..... Nice. Then I do,
but otherwise... not really, actually."
### Simple text replacements:
cat(search_and_replace_in_source(exampleSource,
    replacements=list(c("\u2026", "..."),
                                    c("Nice", "Great"))));
### Using a regular expression to capitalize all words following
### a period:
cat(search_and_replace_in_source(exampleSource,
    replacements=list(c("\\.(\\s*)([a-z])", ".\\1\\U\\2"))));
```

codeIds_to_codePaths Replace code identifiers with their full paths

## Description

This function replaces the column names in the mergedSourceDf data frame in a rock_parsedSource or rock_parsedSources object with the full paths to those code identifiers.

```
Usage
codeIds_to_codePaths(
x ,
stripRootsFromCodePaths = rock: :opts\$get("stripRootsFromCodePaths")
)
```


## Arguments

$x \quad$ A rock_parsedSource or rock_parsedSources object as returned by a call to parse_source() or parse_sources().
stripRootsFromCodePaths
Whether to strip the roots first (i.e. the type of code)

## Value

An adapted rock_parsedSource or rock_parsedSources object.

```
codePaths_to_namedVector
```

Get a vector to find the full paths based on the leaf code identifier

## Description

This function names a vector with the leaf code using the codeTreeMarker stored in the opts object as marker.

## Usage

codePaths_to_namedVector (x)

## Arguments

$x \quad$ A vector of code paths.

## Value

The named vector of code paths.

## Examples

```
codePaths_to_namedVector(
    c("codes>reason>parent_feels",
        "codes>reason>child_feels")
);
```

```
code_freq_hist Create a frequency histogram for codes
```


## Description

Create a frequency histogram for codes

## Usage

```
code_freq_hist(
    x,
    codes = ".*",
    sortByFreq = "decreasing",
    forceRootStripping = FALSE,
    trimSourceIdentifiers = 20,
    ggplot2Theme = ggplot2::theme(legend.position = "bottom"),
    silent = rock::opts$get("silent")
)
```


## Arguments

x
A parsed source(s) object.
codes A regular expression to select codes to include.
sortByFreq Whether to sort by frequency decreasingly (decreasing, the default), increasingly (increasing), or alphabetically (NULL).
forceRootStripping
Force the stripping of roots, even if they are different.
trimSourceIdentifiers
If not NULL, the number of character to trim the source identifiers to.
ggplot2Theme Can be used to specify theme elements for the plot.
silent Whether to be chatty or silent.

Value
a ggplot2::ggplot().

## Description

These functions add codes to one or more sources that were read with one of the loading_sources functions.

## Usage

```
code_source(
        input,
        codes,
        indices = NULL,
        output = NULL,
        preventOverwriting = rock::opts$get("preventOverwriting"),
        rlWarn = rock::opts$get(rlWarn),
        encoding = rock::opts$get("encoding"),
        silent = rock::opts$get("silent")
)
code_sources(
        input,
        codes,
        output = NULL,
        indices = NULL,
        outputPrefix = "",
        outputSuffix = "_coded",
        recursive = TRUE,
        filenameRegex = ".*",
        preventOverwriting = rock::opts$get("preventOverwriting"),
        encoding = rock::opts$get("encoding"),
        silent = rock::opts$get("silent")
)
```


## Arguments

input
codes

The source, or list of sources, as produced by one of the loading_sources functions.

A named character vector, where each element is the code to be added to the matching utterance, and the corresponding name is either an utterance identifier (in which case the utterance with that identifier will be coded with that code), a code (in which case all utterances with that code will be coded with the new code as well), a digit (in which case the utterance at that line number in the source will be coded with that code), or a regular expression, in which case all utterances matching that regular expression will be coded with that source. If specifying an
utterance ID or code, make sure that the code delimiters are included (normally, two square brackets).
indices If input is a source as loaded by loading_sources, indices can be used to pass a logical vector of the same length as input that indicates to which utterance the code in codes should be applied. Note that if indices is provided, only the first element of codes is used, and its name is ignored.
output If specified, the coded source will be written here.
preventOverwriting
Whether to prevent overwriting existing files.
rlWarn Whether to let readLines() warn, e.g. if files do not end with a newline character.
encoding The encoding to use.
silent Whether to be chatty or quiet.
outputPrefix, outputSuffix
A prefix and/or suffix to prepend and/or append to the filenames to distinguish them from the input filenames.
recursive Whether to also read files from all subdirectories of the input directory
filenameRegex Only input files matching this patterns will be read.

## Value

Invisibly, the coded source object.

## Examples

```
### Get path to example source
examplePath <-
    system.file("extdata", package="rock");
### Get a path to one example file
exampleFile <-
    file.path(examplePath, "example-1.rock");
### Parse single example source
loadedExample <- rock::load_source(exampleFile);
### Show line 71
cat(loadedExample[71]);
### Specify the rules to code all utterances
### containing "Ipsum" with the code 'ipsum' and
### all utterances containing the code
codeSpecs <-
    c("(?i)ipsum" = "ipsum",
        "BC|AD|\\d\\d\\d\\ds" = "timeRef");
### Apply rules
codedExample <- code_source(loadedExample,
```

codeSpecs);

```
### Show line 71
cat(codedExample[71]);
### Also add code "foo" to utterances with code 'ipsum'
moreCodedExample <- code_source(codedExample,
    c("[[ipsum]]" = "foo"));
### Show line 71
cat(moreCodedExample[71]);
### Use the 'indices' argument to add the code 'bar' to
### line 71
overCodedExample <- code_source(moreCodedExample,
    "bar",
    indices=71);
cat(overCodedExample[71]);
```

codingSchemes_get_all Convenience function to get a list of all available coding schemes

## Description

Convenience function to get a list of all available coding schemes

## Usage

```
codingSchemes_get_all()
```


## Value

A list of all available coding schemes

## Examples

```
rock::codingSchemes_get_all();
```


## Description

This function collapses all occurrences into groups sharing the same identifier, by default the stanzaId identifier ([[sid=..]]).

```
Usage
    collapse_occurrences(
        parsedSource,
        collapseBy = "stanzaId",
        columns = NULL,
        logical = FALSE
    )
```


## Arguments

parsedSource The parsed sources as provided by parse_source().
collapseBy The column in the sourceDf (in the parsedSource object) to collapse by (i.e. the column specifying the groups to collapse).
columns The columns to collapse; if unspecified (i.e. NULL), all codes stored in the code object in the codings object in the parsedSource object are taken (i.e. all used codes in the parsedSource object).
logical Whether to return the counts of the occurrences (FALSE) or simply whether any code occurreded in the group at all (TRUE).

## Value

A dataframe with one row for each value of of collapseBy and columns for collapseBy and each of the columns, with in the cells the counts (if logical is FALSE) or TRUE or FALSE (if logical is TRUE).

## Examples

```
### Get path to example source
exampleFile <-
    system.file("extdata", "example-1.rock", package="rock");
### Parse example source
parsedExample <-
    rock::parse_source(exampleFile);
### Collapse logically, using a code (either occurring or not):
collapsedExample <-
    rock::collapse_occurrences(parsedExample,
```

collapseBy = 'childCode1');
\#\#\# Show result: only two rows left after collapsing, \#\#\# because 'childCode1' is either 0 or 1:
collapsedExample;
\#\#\# Collapse using weights (i.e. count codes in each segment):
collapsedExample <-
rock::collapse_occurrences(parsedExample, collapseBy = 'childCode1', logical=FALSE);

```
collect_coded_fragments
```


## Create an overview of coded fragments

## Description

Collect all coded utterances and optionally add some context (utterances before and utterances after) to create ann overview of all coded fragments per code.

## Usage

```
collect_coded_fragments(
    x,
    codes = ".*",
    context = 0,
    attributes = NULL,
    heading = NULL,
    headingLevel = 3,
    add_html_tags = TRUE,
    cleanUtterances = FALSE,
    output = NULL,
    outputViewer = "viewer",
    template = "default",
    rawResult = FALSE,
    includeCSS = TRUE,
    includeBootstrap = rock::opts$get("includeBootstrap"),
    preventOverwriting = rock::opts$get(preventOverwriting),
    silent = rock::opts$get(silent)
)
```


## Arguments

x
codes

The parsed source(s) as provided by rock: : parse_source or rock: : parse_sources.
The regular expression that matches the codes to include
$\left.\begin{array}{ll}\text { context } & \begin{array}{l}\text { How many utterances before and after the target utterances to include in the } \\ \text { fragments. } \\ \text { To only select coded utterances matching one or more values for one or more } \\ \text { attributes, pass a list where every element's name is a valid (i.e. occurring) } \\ \text { attribute name, and every element is a character value with a regular expression } \\ \text { specifying all values for that attribute to select. }\end{array} \\ \text { Optionally, a title to include in the output. The title will be prefixed with } \\ \text { headingLevel hashes (\#), and the codes with headingLevel+1 hashes. If NULL } \\ \text { (the default), a heading will be generated that includes the collected codes if } \\ \text { those are five or less. If a character value is specified, that will be used. To omit } \\ \text { a heading, set to anything that is not NULL or a character vector (e.g. FALSE). } \\ \text { If no heading is used, the code prefix will be headingLevel hashes, instead of } \\ \text { headingLevel+1 hashes. }\end{array}\right\}$

## Details

By default, the output is optimized for inclusion in an R Markdown document. To optimize output for the R console or a plain text file, without any HTML codes, set add_html_tags to FALSE, and potentially set cleanUtterances to only return the utterances, without the codes.

## Value

Either a list of character vectors, or a single character value.

## Examples

```
### Get path to example source
examplePath <-
    system.file("extdata", package="rock");
### Get a path to one example file
exampleFile <-
    file.path(
        examplePath, "example-1.rock"
    );
### Parse single example source
parsedExample <-
    rock::parse_source(
        exampleFile
    );
```

\#\#\# Show organised coded fragments in Markdown
cat (
rock::collect_coded_fragments(
parsedExample
)
);
\#\#\# Only for the codes containing 'Code2'
cat (
rock::collect_coded_fragments(
parsedExample,
'Code2'
)
);
convert_df_to_source Convert 'rectangular' or spreadsheet-format data to one or more sources

## Description

These functions first import data from a 'data format', such as spreadsheets in .xlsx format, comma-separated values files (.csv), or SPSS data files (.sav). You can also just use R data frames (imported however you want). These functions then use the columns you specified to convert these data to one (oneFile=TRUE) or more (oneFile=FALSE) rock source file(s), optionally including class instance identifiers (such as case identifiers to identify participants, or location identifiers, or moment identifiers, etc) and using those to link the utterances to attributes from columns you specified. You can also precode the utterances with codes you specify (if you ever would want to for some reason).

## Usage

```
convert_df_to_source(
    data,
    output = NULL,
    omit_empty_rows = TRUE,
    cols_to_utterances = NULL,
    cols_to_ciids = NULL,
    cols_to_codes = NULL,
    cols_to_attributes = NULL,
    oneFile = TRUE,
    cols_to_sourceFilename = cols_to_ciids,
    cols_in_sourceFilename_sep = "=",
    sourceFilename_prefix = "source_",
    sourceFilename_suffix = "",
    ciid_labels = NULL,
    ciid_separator = "=",
    attributesFile = NULL,
    preventOverwriting = rock::opts$get(preventOverwriting),
    encoding = rock::opts$get(encoding),
    silent = rock::opts$get(silent)
)
convert_csv_to_source(
    file,
    importArgs = NULL,
    omit_empty_rows = TRUE,
    output = NULL,
    cols_to_utterances = NULL,
    cols_to_ciids = NULL,
    cols_to_codes = NULL,
    cols_to_attributes = NULL,
    oneFile = TRUE,
    cols_to_sourceFilename = cols_to_ciids,
    cols_in_sourceFilename_sep = "=",
    sourceFilename_prefix = "source_",
    sourceFilename_suffix = "",
    ciid_labels = NULL,
    ciid_separator = "=",
    attributesFile = NULL,
    preventOverwriting = rock::opts$get(preventOverwriting),
    encoding = rock::opts$get(encoding),
    silent = rock::opts$get(silent)
)
convert_csv2_to_source(
    file,
    importArgs = NULL,
    omit_empty_rows = TRUE,
```

```
    output = NULL,
    cols_to_utterances = NULL,
    cols_to_ciids = NULL,
    cols_to_codes = NULL,
    cols_to_attributes = NULL,
    oneFile = TRUE,
    cols_to_sourceFilename = cols_to_ciids,
    cols_in_sourceFilename_sep = "=",
    sourceFilename_prefix = "source_",
    sourceFilename_suffix = "",
    ciid_labels = NULL,
    ciid_separator = "=",
    attributesFile = NULL,
    preventOverwriting = rock::opts$get(preventOverwriting),
    encoding = rock::opts$get(encoding),
    silent = rock::opts$get(silent)
)
convert_xlsx_to_source(
    file,
    importArgs = list(overwrite = !preventOverwriting),
    omit_empty_rows = TRUE,
    output = NULL,
    cols_to_utterances = NULL,
    cols_to_ciids = NULL,
    cols_to_codes = NULL,
    cols_to_attributes = NULL,
    oneFile = TRUE,
    cols_to_sourceFilename = cols_to_ciids,
    cols_in_sourceFilename_sep = "=",
    sourceFilename_prefix = "source_",
    sourceFilename_suffix = "",
    ciid_labels = NULL,
    ciid_separator = "=",
    attributesFile = NULL,
    preventOverwriting = rock::opts$get(preventOverwriting),
    encoding = rock::opts$get(encoding),
    silent = rock::opts$get(silent)
)
convert_sav_to_source(
    file,
    importArgs = NULL,
    omit_empty_rows = TRUE,
    output = NULL,
    cols_to_utterances = NULL,
    cols_to_ciids = NULL,
    cols_to_codes = NULL,
```

```
    cols_to_attributes = NULL,
    oneFile = TRUE,
    cols_to_sourceFilename = cols_to_ciids,
    cols_in_sourceFilename_sep = "=",
    sourceFilename_prefix = "source_",
    sourceFilename_suffix = "",
    ciid_labels = NULL,
    ciid_separator = "=",
    attributesFile = NULL,
    preventOverwriting = rock::opts$get(preventOverwriting),
    encoding = rock::opts$get(encoding),
    silent = rock::opts$get(silent)
)
```


## Arguments

data The data frame containing the data to convert.
output If oneFile=TRUE (the default), the name (and path) of the file in which to save the processed source (if it is NULL, the resulting character vector will be returned visibly instead of invisibly). Note that the ROCK convention is to use . rock as extension. If oneFile=FALSE, the path to which to write the sources (if it is NULL, as a result a list of character vectors will be returned visibly instead of invisibly).
omit_empty_rows
Whether to omit rows where the values in the columns specified to convert to utterances are all empty (or contain only whitespace).
cols_to_utterances
The names of the columns to convert to utterances, as a character vectors.
cols_to_ciids The names of the columns to convert to class instance identifiers (e.g. case identifiers), as a named character vector, with the values being the column names in the data frame, and
cols_to_codes The names of the columns to convert to codes (i.e. codes appended to every utterance), as a character vectors.
cols_to_attributes
The names of the columns to convert to attributes, as a named character vector, where each name is the name of the class instance identifier to attach the attribute to. If only one column is passed in cols_to_ciids, names can be omitted and a regular unnames character vector can be passed.
oneFile Whether to store everything in one source, or create one source for each row of the data (if this is set to FALSE, make sure that cols_to_sourceFilename specifies one or more columns that together uniquely identify each row; also, in that case, output must be an existing directory on your PC).
cols_to_sourceFilename
The columns to use as unique part of the filesname of each source. These will be concatenated using cols_in_sourceFilename_sep as a separator. Note that the final string must be unique for each row in the dataset, otherwise the filenames for multiple rows will be the same and will be overwritten! By default, the columns specified with class instance identifiers are used.

```
cols_in_sourceFilename_sep
The separator to use when concatenating the cols_to_sourceFilename.
sourceFilename_prefix, sourceFilename_suffix
    Strings that are prepended and appended to the col_to_sourceFilename to
    create the full filenames. Note that .rock will always be added to the end as
    extension.
ciid_labels The labels for the class instance identifiers. Class instance identifiers have brief
    codes used in coding (e.g. 'cid' is the default for Case Identifiers, often used to
    identify participants) as well as more 'readable' labels that are used in the at-
    tributes (e.g. 'caseId' is the default class instance identifier for Case Identifiers).
    These can be specified here as a named vector, with each element being the label
    and the element's name the identifier.
ciid_separator The separator for the class instance identifier - by default, either an equals sign
    (=) or a colon (:) are supported, but an equals sign is less ambiguous, as a colon
    is also used for different types of codes (e.g. codes for cognitive interviews start
    with ci:, and unique construct identifiers (UCIDs) from psyverse start with dct:.
attributesFile Optionally, a file to write the attributes to if you don't want them to be written
    to the source file(s).
preventOverwriting
    Whether to prevent overwriting of output files.
encoding The encoding of the source(s).
silent Whether to suppress the warning about not editing the cleaned source.
file The path to a file containing the data to convert.
importArgs Optionally, a list with named elements representing arguments to pass when
    importing the file.
```


## Value

A source as a character vector.

## Examples

```
### Get path to example files
examplePath <-
    system.file("extdata", package="rock");
### Get a path to file with example data frame
exampleFile <-
    file.path(examplePath, "spreadsheet-import-test.csv");
### Read data into a data frame
dat <-
    read.csv(exampleFile);
### Convert data frame to a source
source_from_df <-
    convert_df_to_source(
        dat,
```

```
        cols_to_utterances = c("open_question_1",
                "open_question_2"),
        cols_to_ciids = c(cid = "id"),
        cols_to_attributes = c("age", "gender"),
        cols_to_codes = c("code_1", "code_2"),
        ciid_labels = c(cid = "caseId")
);
### Show the result
cat(
        source_from_df,
    sep = "\n"
);
```

```
create_codingScheme Create a coding scheme
```


## Description

This function can be used to specify a coding scheme that can then be used in analysis.

## Usage

create_codingScheme( id, label, codes, codingInstructions = NULL, description = "", source = ""
)
codingScheme_peterson
codingScheme_levine
codingScheme_willis

## Arguments

id
An identifier for this coding scheme, consisting only of letters, numbers, and underscores (and not starting with a number).
label A short human-readable label for the coding scheme.
codes A character vector with the codes in this scheme.
codingInstructions
Coding instructions; a named character vector, where each element is a code's coding instruction, and each element's name is the corresponding code.
description A description of this coding scheme (i.e. for information that does not fit in the label).
source Optionally, a description, reference, or URL of a source for this coding scheme.

## Format

An object of class rock_codingScheme of length 5.
An object of class rock_codingScheme of length 5.
An object of class rock_codingScheme of length 5 .

## Details

A number of coding schemes for cognitive interviews are provided:
codingScheme_peterson Coding scheme from Peterson, Peterson \& Powell, 2017
codingScheme_levine Coding scheme from Levine, Fowler \& Brown, 2005
codingScheme_willis Coding scheme from Willis, 1999

## Value

The coding scheme object.

```
create_cooccurrence_matrix
```

Create a co-occurrence matrix

## Description

This function creates a co-occurrence matrix based on one or more coded sources. Optionally, it plots a heatmap, simply by calling the stats: :heatmap() function on that matrix.

## Usage

create_cooccurrence_matrix(
x , codes = x\$convenience\$codingLeaves, plotHeatmap = FALSE
)

## Arguments

x
codes
plotHeatmap

The parsed source(s) as provided by rock: :parse_source or rock: :parse_sources.
The codes to include; by default, takes all codes.
Whether to plot the heatmap.

## Value

The co-occurrence matrix; a matrix.

## Examples

```
### Get path to example source
examplePath <-
        system.file("extdata", package="rock");
### Parse all example sources in that directory
parsedExamples <- rock::parse_sources(examplePath);
### Create cooccurrence matrix
rock::create_cooccurrence_matrix(parsedExamples);
```


## css Create HTML fragment with CSS styling

## Description

Create HTML fragment with CSS styling

## Usage

css $($ template = "default", includeBootstrap = rock::opts\$get("includeBootstrap")
)

## Arguments

$$
\begin{aligned}
& \text { template } \begin{array}{l}
\text { The template to load; either the name of one of the ROCK templates (currently, } \\
\text { only 'default' is available), or the path and filename of a CSS file. } \\
\text { includeBootstrap } \\
\text { Whether to include the default bootstrap CSS. }
\end{array} \text {. }
\end{aligned}
$$

## Value

A character vector with the HTML fragment.
expand_attributes Expand categorical attribute variables to a series of dichotomous variables

## Description

Expand categorical attribute variables to a series of dichotomous variables

## Usage

expand_attributes( data, attributes, valueLabels = NULL, prefix = "",
glue = "__",
suffix = "",
falseValue $=0$,
trueValue = 1,
valueFirst = TRUE,
append = TRUE
)

## Arguments

data The data frame, normally the \$mergedSources data frame that exists in the object returned by a call to parse_sources().
attributes The name of the attribute(s) to expand.
valueLabels It's possible to use different names for the created variables than the values of the attributes. This can be set with the valueLabels argument. If only one attribute is specified, pass a named vector for valueLabels, and if multiple attributes are specified, pass a named list of named vectors, where the name of each vector corresponds to an attribute passed in attributes. The names of the vector elements must correspond to the values of the attributes (see the example).
prefix, suffix The prefix and suffix to add to the variables names that are returned.
glue $\quad$ The glue to paste the first part ad the second part of the composite variable name together.
falseValue, trueValue
The values to set for rows that, respectively, do not match and do match an attribute value.
valueFirst Whether to insert the attribute value first, or the attribute name, in the composite variable names.
append Whether to append the columns to the supplied data frame or not.

## Value

A data.frame

## Examples

```
### Get path to example source
examplePath <-
        system.file("extdata", package="rock");
### Get a path to one example file
exampleFile <-
    file.path(examplePath, "example-1.rock");
### Parse single example source
parsedExample <- rock::parse_source(exampleFile);
### Create a categorical attribute column
parsedExample$mergedSourceDf$age_group <-
    rep(c("<18", "18-30", "31-60", ">60"), each=13);
### Expand to four logical columns
parsedExample$mergedSourceDf <-
    rock::expand_attributes(
        parsedExample$mergedSourceDf,
        "age_group",
        valueLabels =
            c(
                    "<18" = "youngest",
                    "18-30" = "youngish",
                    "31-60" = "oldish",
                    ">60" = "oldest"
                ),
        valueFirst = FALSE
    );
### Show result
table(parsedExample$mergedSourceDf$age_group,
        parsedExample$mergedSourceDf$age_group__youngest);
    table(parsedExample$mergedSourceDf$age_group,
        parsedExample$mergedSourceDf$age_group__oldish);
```

    exportToHTML Exporting tables to HTML
    
## Description

This function exports data frames or matrices to HTML, sending output to one or more of the console, viewer, and one or more files.

```
Usage
    exportToHTML(
        input,
        output = rock::opts$get("tableOutput"),
        tableOutputCSS = rock::opts$get("tableOutputCSS")
)
```


## Arguments

input Either a data.frame, table, or matrix, or a list with three elements: pre, input, and post. The pre and post are simply prepended and postpended to the HTML generated based on the input\$input element.
output The output: a character vector with one or more of "console" (the raw concatenated input, without conversion to HTML), "viewer", which uses the RStudio viewer if available, and one or more filenames in existing directories.
tableOutputCSS The CSS to use for the HTML table.

## Value

Invisibly, the (potentially concatenated) input as character vector.

## Examples

exportToHTML(mtcars[1:5, 1:5]);
export_codes_to_txt Export codes to a plain text file

## Description

These function can be used to convert one or more parsed sources to HTML, or to convert all sources to tabbed sections in Markdown.

## Usage

export_codes_to_txt(
input,
output = NULL,
codeTree = "fullyMergedCodeTrees",
codingScheme = "codes",
regex = ".*",
onlyChildrenOf = NULL,
leavesOnly = TRUE,
includePath = TRUE,
preventOverwriting = rock::opts\$get(preventOverwriting),
encoding = rock: :opts\$get(encoding),
silent $=$ rock: :opts\$get(silent)
)

## Arguments

| input | An object of class rock_parsedSource (as resulting from a call to parse_source) <br> or of class rock_parsedSources (as resulting from a call to parse_sources. |
| :--- | :--- |
| output |  |
| codeTree | THe filename to write to. <br> Codes from which code tree to export the codes. Valid options are fullyMergedCodeTrees, <br> extendedDeductiveCodeTrees, deductiveCodeTrees, and inductiveCodeTrees. <br> With the ROCK, it's possible to use multiple coding scheme's in parallel. The |
| codingScheme |  |
| ROCK default is called codes (using the double square brackets as code de- |  |
| limiters), but other delimiters can be used as well, and give a different name. |  |
| Use codingScheme to specify which code tree you want to export, if you have |  |
| multiple. |  |

Value
A character vector.

## Examples

```
### Get path to example source
examplePath <-
    system.file("extdata", package="rock");
### Parse all example sources in that directory
parsedExamples <- rock::parse_sources(examplePath);
### Show results of exporting the codes
export_codes_to_txt(parsedExamples);
### Only show select a narrow set of codes
export_codes_to_txt(parsedExamples,
    leavesOnly=TRUE,
    includePath=FALSE,
    onlyChildrenOf = "parentCode2",
```

```
regex="5|6");
```

export_mergedSourceDf_to_csv

Export a merged source data frame

## Description

Export a merged source data frame

## Usage

```
export_mergedSourceDf_to_csv(
    x,
    file,
    exportArgs = list(fileEncoding = rock::opts$get("encoding")),
    preventOverwriting = rock::opts$get("preventOverwriting"),
    silent = rock::opts$get("silent")
)
export_mergedSourceDf_to_csv2(
    x,
    file,
    exportArgs = list(fileEncoding = rock::opts$get("encoding")),
    preventOverwriting = rock::opts$get("preventOverwriting"),
    silent = rock::opts$get("silent")
)
export_mergedSourceDf_to_xlsx(
    x,
    file,
    exportArgs = list(overwrite = !preventOverwriting),
    preventOverwriting = rock::opts$get("preventOverwriting"),
    silent = rock::opts$get("silent")
)
export_mergedSourceDf_to_sav(
    x,
    file,
    exportArgs = NULL,
    preventOverwriting = rock::opts$get("preventOverwriting"),
    silent = rock::opts$get("silent")
)
```


## Arguments

$x \quad$ The object with parsed sources.
file The file to export to.
exportArgs Optionally, arguments to pass to the function to use to export.
preventOverwriting
Whether to prevent overwriting if the file already exists.
silent Whether to be silent or chatty.

## Value

Silently, the object with parsed sources.

```
export_to_html Export parsed sources to HTML or Markdown
```


## Description

These function can be used to convert one or more parsed sources to HTML, or to convert all sources to tabbed sections in Markdown.

## Usage

```
    export_to_html(
        input,
        output = NULL,
        template = "default",
        fragment = FALSE,
        preventOverwriting = rock::opts$get(preventOverwriting),
    encoding = rock::opts$get(encoding),
    silent = rock::opts$get(silent)
)
    export_to_markdown(
        input,
        heading = "Sources",
        headingLevel = 2,
        template = "default",
        silent = rock::opts$get(silent)
    )
```


## Arguments

input An object of class rock_parsedSource (as resulting from a call to parse_source) or of class rock_parsedSources (as resulting from a call to parse_sources.

```
output For export_to_html, either NULL to not write any files, or, if input is a single
        rock_parsedSource, the filename to write to, and if input is a rock_parsedSources
        object, the path to write to. This path will be created with a warning if it does
        not exist.
template The template to load; either the name of one of the ROCK templates (currently,
        only 'default' is available), or the path and filename of a CSS file.
fragment Whether to include the CSS and HTML tags (FALSE) or just return the frag-
        ment(s) with the source(s) (TRUE).
preventOverwriting
    For export_to_html, whether to prevent overwriting of output files.
encoding For export_to_html, the encoding to use when writing the exported source(s).
silent Whether to suppress messages.
heading, headingLevel
```

    For
    
## Value

A character vector or a list of character vectors.

## Examples

```
### Get path to example source
examplePath <-
    system.file("extdata", package="rock");
### Parse all example sources in that directory
parsedExamples <- rock::parse_sources(examplePath);
### Export results to a temporary directory
tmpDir <- tempdir(check = TRUE);
prettySources <-
    export_to_html(input = parsedExamples,
                output = tmpDir);
### Show first one
print(prettySources[[1]]);
```

extract_codings_by_coderId
Extract the codings by each coder using the coderId

## Description

Extract the codings by each coder using the coderId

## Usage

```
extract_codings_by_coderId(
        input,
        recursive = TRUE,
        filenameRegex = ".*",
        postponeDeductiveTreeBuilding = TRUE,
        ignoreOddDelimiters = FALSE,
        encoding = rock::opts\$get(encoding),
        silent = rock::opts\$get(silent)
    )
```


## Arguments

input The directory with the sources.
recursive Whether to also process subdirectories.
filenameRegex Only files matching this regular expression will be processed.
postponeDeductiveTreeBuilding
Whether to build deductive code trees, or only store YAML fragments.
ignoreOddDelimiters
Whether to throw an error when encountering an odd number of YAML delimiters.
encoding The encoding of the files to read.
silent Whether to be chatty or silent.

## Value

An object with the read sources.
form_to_rmd_template Convert a (pre)registration form to an $R$ Markdown template

## Description

This function creates an R Markdown template from a preregr (pre)registrations form specification. Pass it the URL to a Google Sheet holding the (pre)registration form specification (in preregr format), see the "Creating a form from a spreadsheet" vignette), the path to a file with a spreadsheet holding such a specification, or a loaded or imported preregr (pre)registration form.

## Usage

form_to_rmd_template(
x ,
file = NULL,
title = NULL,
author = NULL,

```
    date = "`r format(Sys.time(), \"%H:%M:%S on %Y-%m-%d %Z (UTC%z)\")`",
    output = "html_document",
    yaml = list(title = title, author = author, date = date, output = output),
    includeYAML = TRUE,
    chunkOpts = "echo=FALSE, results='hide'",
    justify = FALSE,
    headingLevel = 1,
    showSpecification = FALSE,
    preventOverwriting = rock::opts$get("preventOverwriting"),
    silent = rock::opts$get("silent")
)
```


## Arguments

x
The (pre)registration form (as produced by a call to preregr: : form_create() or preregr : :import_from_html()) or initialized preregr object (as produced by a call to preregr: :prereg_initialize() or preregr: :import_from_html()); or, for the printing method, the R Markdown template produced by a call to preregr: : form_to_rmd_template().
file Optionally, a file to save the html to.
title The title to specify in the template's YAML front matter.
author $\quad$ The author to specify in the template's YAML front matter.
date The date to specify in the template's YAML front matter.
output The output format to specify in the template's YAML front matter.
yaml It is also possible to specify the YAML front matter directly using this argument. If used, it overrides anything specified in title, author, date and output.
includeYAML Whether to include the YAML front matter or omit it.
chunkOpts The chunk options to set for the chunks in the template.
justify Whether to use preregr: :prereg_specify() as function for specifying the (pre)registration content (if FALSE), or preregr: :prereg_justify() (if TRUE).
headingLevel The level of the top-most heading to use (the title of the (pre)registration form).
showSpecification
Whether to show the specification in the Rmd output. When FALSE, the preregr option silent is set to TRUE at the start of the Rmd template; otherwise, it is set to FALSE.
preventOverwriting
Set to FALSE to override overwrite prevention.
silent Whether to be silent or chatty.

## Value

x, invisibly

## Examples

```
    preregr::form_create(
        title = "Example form",
        version = "0.1.0"
    ) |>
        preregr::form_to_rmd_template();
```

    generate_uids Generate utterance identifiers (UIDs)
    
## Description

This function generates utterance identifiers.

## Usage

generate_uids(x, origin = Sys.time())

## Arguments

x

## origin

The number of identifiers te generate.
The origin to use when generating the actual identifiers. These identifiers are the present UNIX timestamp (i.e. the number of seconds elapsed since the UNIX epoch, the first of january 1970), accurate to two decimal places (i.e. to centiseconds), converted to the base 30 system using numericToBase 30 (). By default, the present time is used as origin, one one centisecond is added for every identifiers to generate. origin can be set to other values to work with different origins (of course, don't use this unless you understand very well what you're doing!).

## Value

A vector of UIDs.

## Examples

```
generate_uids(5);
```


## Description

This function contains the general set of actions that are always used when recoding a source (e.g. check the input, document the justification, etc). Users should normally never call this function.

## Usage

generic_recoding(
input,
codes,
func,
filter = TRUE,
output = NULL,
outputPrefix = "",
outputSuffix = "_recoded",
decisionLabel = NULL,
justification = NULL,
justificationFile = NULL,
preventOverwriting = rock::opts\$get("preventOverwriting"),
encoding = rock::opts\$get("encoding"),
silent = rock::opts\$get("silent"),
)

## Arguments

input One of 1) a character string specifying the path to a file with a source; 2) an object with a loaded source as produced by a call to load_source(); 3) a character string specifying the path to a directory containing one or more sources; 4) or an object with a list of loaded sources as produced by a call to load_sources().
codes The codes to process
func The function to apply.
filter Optionally, a filter to apply to specify a subset of the source(s) to process (see get_source_filter()).
output If specified, the coded source will be written here.
outputPrefix, outputSuffix
The prefix and suffix to add to the filenames when writing the processed files to disk, in case multiple sources are passed as input.
decisionLabel A description of the (recoding) decision that was taken.
justification The justification for this action.
justificationFile
If specified, the justification is appended to this file. If not, it is saved to the justifier: : workspace(). This can then be saved or displayed at the end of the R Markdown file or R script using justifier: : save_workspace().
preventOverwriting
Whether to prevent overwriting existing files when writing the files to output.
encoding The encoding to use.
silent Whether to be chatty or quiet.
... Other arguments to pass to fnc.

## Value

Invisibly, the recoded source(s) or source(s) object.

```
    get_childCodeIds Get the code identifiers of the children of a code with a given identifier
```


## Description

Get the code identifiers of the children of a code with a given identifier

## Usage <br> get_childCodeIds(x, parentCodeId, returnNodes = FALSE)

## Arguments

x
The parsed sources object
parentCodeId The code identifier of the parent code
returnNodes Set to TRUE to return a list of nodes, not just the code identifiers

## Value

A character vector with code identifiers (or a list of nodes)

## Description

This function takes a character vector with regular expressions, a numeric vector with numeric indices, or a logical vector that is either as long as the source or has length 1 ; and then always returns a logical vector of the same length as the source.

## Usage

```
    get_source_filter(
        source,
        filter,
        ignore.case = TRUE,
        invert = FALSE,
        perl = TRUE,
    )
```


## Arguments

source The source to produce the filter for.
filter THe filtering criterion: a character vector with regular expressions, a numeric vector with numeric indices, or a logical vector that is either as long as the source or has length 1 .
ignore. case Whether to apply the regular expression case sensitively or not (see base: : grepl()).
invert Whether to invert the result or not (i.e. whether the filter specifies what you want to select (invert=FALSE) or what you don't want to select (invert=TRUE)).
perl Whether the regular expression (if filter is a character vector) is a perl regular expression or not (see base: :grepl()).
... Any additional arguments are passed on to base::grepl().

## Value

A logical vector of the same length as the source.

```
heading Print a heading
```


## Description

This is just a convenience function to print a markdown or HTML heading at a given 'depth'.

```
Usage
    heading(
        ...,
        headingLevel = rock::opts$get("defaultHeadingLevel"),
        output = "markdown",
        cat = TRUE
    )
```


## Arguments

| $\ldots$. | The heading text: pasted together with no separator. |
| :--- | :--- |
| headingLevel | The level of the heading; the default can be set with e.g. rock: :opts $\$$ set (defaultHeadingLevel=1). |
| output | Whether to output to HTML ("html") or markdown (anything else). |
| cat | Whether to cat (print) the heading or just invisibly return it. |

## Value

The heading, invisibly.

## Examples

```
heading("Hello ", "World", headingLevel=5);
### This produces: "\n\n##### Hello World\n\n"
```

inspect_coded_sources Read sources from a directory, parse them, and show coded fragments and code tree

## Description

This function combines successive calls to parse_sources(), collect_coded_fragments() and show_inductive_code_tree().

## Usage

```
inspect_coded_sources(
        path,
        parse_args = list(extension = "rock|dct", regex = NULL, recursive = TRUE,
            ignoreOddDelimiters = FALSE, encoding = rock::opts$get("encoding"), silent =
            rock::opts$get("silent")),
        fragments_args = list(codes = ".*", context = 0),
        inductive_tree_args = list(codes = ".*", output = "both", headingLevel = 3),
        deductive_tree_args = list()
)
```


## Arguments

```
    path The path containing the sources to parse and inspect.
    parse_args The arguments to pass to parse_sources().
    fragments_args The arguments to pass to collect_coded_fragments().
    inductive_tree_args
            The arguments to pass to show_inductive_code_tree().
    deductive_tree_args
            Not yet implemented.
```


## Value

The parsedSources object.

## Examples

```
### Get path to example source
examplePath <-
    system.file("extdata", package="rock");
### Inspect sources
rock::inspect_coded_sources(examplePath);
```

load_source Load a source from a file or a string

## Description

These functions load one or more source(s) from a file or a string and store it in memory for further processing. Note that you'll probably want to clean the sources first, using one of the clean_sources() functions, and you'll probably want to add utterance identifiers to each utterance using one of the prepending_uids() functions.

## Usage

```
load_source(
        input,
        encoding = rock::opts$get("encoding"),
        silent = rock::opts$get("silent"),
        rlWarn = rock::opts$get(rlWarn),
        diligentWarnings = rock::opts$get("diligentWarnings")
    )
    load_sources(
        input,
        filenameRegex = ".*",
        ignoreRegex = NULL,
        recursive = TRUE,
        full.names = FALSE,
        encoding = rock::opts$get("encoding"),
        silent = rock::opts$get("silent")
)
```


## Arguments

input The filename or contents of the source for load_source and the directory containing the sources for load_sources.
encoding The encoding of the file(s).
silent Whether to be chatty or quiet.
rlWarn Whether to let readLines() warn, e.g. if files do not end with a newline character.
diligentWarnings
Whether to display very diligent warnings.
filenameRegex A regular expression to match against located files; only files matching this regular expression are processed.
ignoreRegex Regular expression indicating which files to ignore. This is a perl-style regular expression (see base::regex).
recursive Whether to search all subdirectories (TRUE) as well or not.
full.names Whether to store source names as filenames only or whether to include paths.

## Value

Invisibly, an R character vector of classes rock_source and character.

## Examples

```
### Get path to example source
examplePath <-
    system.file("extdata", package="rock");
### Get a path to one example file
```

```
exampleFile <-
    file.path(examplePath, "example-1.rock");
### Parse single example source
loadedSource <- rock::load_source(exampleFile);
```

mask_source Masking sources

## Description

These functions can be used to mask a set of utterances or one or more sources.

## Usage

```
mask_source(
    input,
    output = NULL,
    proportionToMask = 1,
    preventOverwriting = rock::opts$get(preventOverwriting),
    encoding = rock::opts$get(encoding),
    rlWarn = rock::opts$get(rlWarn),
    maskRegex = "[[:alnum:]]",
    maskChar = "X",
    perl = TRUE,
    silent = rock::opts$get(silent)
)
mask_sources(
    input,
    output,
    proportionToMask = 1,
    outputPrefix = "",
    outputSuffix = "_masked",
    maskRegex = "[[:alnum:]]",
    maskChar = "X",
    perl = TRUE,
    recursive = TRUE,
    filenameRegex = ".*",
    filenameReplacement = c("_PRIVATE_", "_public_"),
    preventOverwriting = rock::opts$get(preventOverwriting),
    encoding = rock::opts$get(encoding),
    silent = rock::opts$get(silent)
)
mask_utterances(
    input,
```

```
    proportionToMask = 1,
    maskRegex = "[[:alnum:]]",
    maskChar = "X",
    perl = TRUE
)
```


## Arguments

input For mask_utterance, a character vector where each element is one utterance; for mask_source, either a character vector containing the text of the relevant source or a path to a file that contains the source text; for mask_sources, a path to a directory that contains the sources to mask.
output For mask_source, if not NULL, this is the name (and path) of the file in which to save the processed source (if it is NULL, the result will be returned visibly). For mask_sources, output is mandatory and is the path to the directory where to store the processed sources. This path will be created with a warning if it does not exist. An exception is if "same" is specified - in that case, every file will be written to the same directory it was read from.
proportionToMask
The proportion of utterances to mask, from 0 (none) to 1 (all).
preventOverwriting
Whether to prevent overwriting of output files.
encoding The encoding of the source(s).
rlWarn Whether to let readLines() warn, e.g. if files do not end with a newline character.
maskRegex A regular expresssion (regex) specifying the characters to mask (i.e. replace with the masking character).
maskChar The character to replace the character to mask with.
perl Whether the regular expression is a perl regex or not.
silent Whether to suppress the warning about not editing the cleaned source.
outputPrefix, outputSuffix
The prefix and suffix to add to the filenames when writing the processed files to disk.
recursive Whether to search all subdirectories (TRUE) as well or not.
filenameRegex A regular expression to match against located files; only files matching this regular expression are processed.
filenameReplacement
A character vector with two elements that represent, respectively, the pattern and replacement arguments of the gsub() function. In other words, the first argument specifies a regular expression to search for in every processed filename, and the second argument specifies a regular expression that replaces any matches with the first argument. Set to NULL to not perform any replacement on the output file name.

## Value

A character vector for mask_utterance and mask_source, or a list of character vectors, for mask_sources.

## Examples

```
### Mask text but not the codes
rock::mask_utterances(
    paste0(
        "Lorem ipsum dolor sit amet, consectetur adipiscing ",
        "elit. [[expAttitude_expectation_73dnt5z1>earplugsFeelUnpleasant]]"
    )
)
```

match_consecutive_delimiters

Match the corresponding indices of (YAML) delimiters in a sequantial list

## Description

Match the corresponding indices of (YAML) delimiters in a sequantial list

```
Usage
    match_consecutive_delimiters(
        x,
        errorOnInvalidX = FALSE,
        errorOnOdd = FALSE,
        onOddIgnoreFirst = FALSE
    )
```


## Arguments

x
The vector with delimiter indices
errorOnInvalidX
Whether to return NA (if FALSE) or throw an error (if TRUE) when $x$ is NULL, NA, or has less than 2 elements.
errorOnOdd Whether to throw an error if the number of delimiter indices is odd.
onOddIgnoreFirst
If the number of delimiter indices is odd and no error is thrown, whether to ignore the first (TRUE) or the last (FALSE) delimiter.

## Description

This function takes sets of sources and merges them using the utterance identifiers (UIDs) to match them.

## Usage

```
merge_sources(
    input,
    output,
    outputPrefix = "",
    outputSuffix = "_merged",
    primarySourcesRegex = ".*",
    primarySourcesIgnoreRegex = outputSuffix,
    primarySourcesPath = input,
    recursive = TRUE,
    primarySourcesRecursive = recursive,
    filenameRegex = ".*",
    postponeDeductiveTreeBuilding = TRUE,
    ignoreOddDelimiters = FALSE,
    preventOverwriting = rock::opts$get(preventOverwriting),
    encoding = rock::opts$get(encoding),
    silent = rock::opts$get(silent),
    inheritSilence = FALSE
    )
```


## Arguments

input The directory containing the input sources.
output The path to the directory where to store the merged sources. This path will be created with a warning if it does not exist. An exception is if "same" is specified - in that case, every file will be written to the same directory it was read from.
outputPrefix, outputSuffix
A pre- and/or suffix to add to the filename when writing the merged sources (especially useful when writing them to the same directory).
primarySourcesRegex
A regular expression that specifies how to recognize the primary sources (i.e. the files used as the basis, to which the codes from other sources are added).
primarySourcesIgnoreRegex
A regular expression that specifies which files to ignore as primary files.
primarySourcesPath
The path containing the primary sources.

```
recursive, primarySourcesRecursive
Whether to read files from sub-directories (TRUE) or not.
filenameRegex Only files matching this regular expression are read.
postponeDeductiveTreeBuilding
```

Whether to imediately try to build the deductive tree(s) based on the information in this file (FALSE) or whether to skip that. Skipping this is useful if the full tree information is distributed over multiple files (in which case you should probably call parse_sources instead of parse_source).
ignoreOddDelimiters

If an odd number of YAML delimiters is encountered, whether this should result in an error (FALSE) or just be silently ignored (TRUE).
preventOverwriting Whether to prevent overwriting existing files or not.
encoding The encoding of the file to read (in file).
silent Whether to provide (FALSE) or suppress (TRUE) more detailed progress updates.
inheritSilence If not silent, whether to let functions called by merge_sources inherit that setting.

## Value

Invisibly, a list of the parsed, primary, and merged sources.

```
opts Options for the rock package
```


## Description

The rock : : opts object contains three functions to set, get, and reset options used by the rock package. Use rock: :opts\$set to set options, rock: :opts\$get to get options, or rock: :opts\$reset to reset specific or all options to their default values.

## Usage

opts

## Format

An object of class list of length 4.

## Details

It is normally not necessary to get or set rock options. The defaults implement the Reproducible Open Coding Kit (ROCK) standard, and deviating from these defaults therefore means the processed sources and codes are not compatible and cannot be processed by other software that implements the ROCK. Still, in some cases this degree of customization might be desirable.
The following arguments can be passed:
... For rock: :opts $\$$ set, the dots can be used to specify the options to set, in the format option = value, for example, utteranceMarker = "\n". For rock: : opts\$reset, a list of options to be reset can be passed.
option For rock: :opts\$set, the name of the option to set.
default For rock: :opts\$get, the default value to return if the option has not been manually specified.

The following options can be set:
codeRegexes A named character vector with one or more regular expressions that specify how to extract the codes (that were used to code the sources). These regular expressions must each contain one capturing group to capture the codes.
idRegexes A named character vector with one or more regular expressions that specify how to extract the different types of identifiers. These regular expressions must each contain one capturing group to capture the identifiers.
sectionRegexes A named character vector with one or more regular expressions that specify how to extract the different types of sections.
autoGenerateIds The names of the idRegexes that, if missing, should receive autogenerated identifiers (which consist of 'autogenerated_' followed by an incrementing number).
persistentIds The names of the idRegexes for the identifiers which, once attached to an utterance, should be attached to all following utterances as well (until a new identifier with the same name is encountered, after which that identifier will be attached to all following utterances, etc).
noCodes This regular expression is matched with all codes after they have been extracted using the codeRegexes regular expression (i.e. they're matched against the codes themselves without, for example, the square brackets in the default code regex). Any codes matching this noCodes regular expression will be ignored, i.e., removed from the list of codes.
inductiveCodingHierarchyMarker For inductive coding, this marker is used to indicate hierarchical relationships between codes. The code at the left hand side of this marker will be considered the parent code of the code on the right hand side. More than two levels can be specified in one code (for example, if the inductiveCodingHierarchyMarker is ' $>$ ', the code grandparent>child $>$ grandchild would indicate codes at three levels.
attributeContainers The name of YAML fragments containing case attributes (e.g. metadata, demographic variables, quantitative data about cases, etc).
codesContainers The name of YAML fragments containing (parts of) deductive coding trees.
delimiterRegEx The regular expression that is used to extract the YAML fragments.
codeDelimiters A character vector of two elements specifying the opening and closing delimiters of codes (conform the default ROCK convention, two square brackets). The square brackets will be escaped; other characters will not, but will be used as-is.
ignoreRegex The regular expression that is used to delete lines before any other processing. This can be used to enable adding comments to sources, which are then ignored during analysis.
includeBootstrap Whether to include the default bootstrap CSS.
utteranceMarker How to specify breaks between utterances in the source(s). The ROCK convention is to use a newline ( $(\backslash n$ ).
coderId A regular expression specifying the coder identifier, specified similarly to the codeRegexes.
idForOmittedCoderIds The identifier to use for utterances that do not have a coder id (i.e. utterance that occur in a source that does not specify a coder id, or above the line where a coder id is specified).

## Examples

```
### Get the default utteranceMarker
rock::opts$get(utteranceMarker);
### Set it to a custom version, so that every line starts with a pipe
rock::opts$set(utteranceMarker = "\n|");
### Check that it worked
rock::opts$get(utteranceMarker);
### Reset this option to its default value
rock::opts$reset(utteranceMarker);
### Check that the reset worked, too
rock::opts$get(utteranceMarker);
```

```
parsed_sources_to_ena_network
```

Create an ENA network out of one or more parsed sources

## Description

Create an ENA network out of one or more parsed sources

## Usage

```
parsed_sources_to_ena_network(
    x,
    unitCols,
        conversationCols = "originalSource",
        codes = x$convenience$codingLeaves,
        metadata = x$convenience$attributesVars
    )
```


## Arguments

x
unitCols

The parsed source(s) as provided by rock: : parse_source or rock: :parse_sources.
The columns that together define units (e.g. utterances in each source that belong together, for example because they're about the same topic).

## conversationCols

The columns that together define conversations (e.g. separate sources, but can be something else, as well).
codes The codes to include; by default, takes all codes.
metadata The columns in the merged source dataframe that contain the metadata. By default, takes all read metadata.

## Value

The result of a call to rENA: : ena.plot. network().

## Examples

```
### Get path to example source
examplePath <-
    system.file("extdata", package="rock");
### Parse all example sources in that directory
parsedExamples <- rock::parse_sources(examplePath);
### Add something to indicate which units belong together; normally,
### these would probably be indicated using one of the identifier,
### for example the stanza identifiers, the sid's
nChunks <- nrow(parsedExamples$mergedSourceDf) %/% 10;
parsedExamples$mergedSourceDf$units <-
    c(rep(1:nChunks, each=10), rep(max(nChunks), nrow(parsedExamples$mergedSourceDf) - (10*nChunks)));
### Generate ENA plot
enaPlot <-
    rock::parsed_sources_to_ena_network(parsedExamples,
                                    unitCols='units');
### Show the resulting plot
print(enaPlot);
```

parse_source Parsing sources

## Description

These function parse one (parse_source) or more (parse_sources) sources and the contained identifiers, sections, and codes.

## Usage

```
parse_source(
    text,
    file,
    utteranceLabelRegexes = NULL,
    ignoreOddDelimiters = FALSE,
    checkClassInstanceIds = rock::opts$get(checkClassInstanceIds),
    postponeDeductiveTreeBuilding = FALSE,
    rlWarn = rock::opts$get(rlWarn),
    encoding = rock::opts$get(encoding),
    silent = rock::opts$get(silent)
)
## S3 method for class 'rock_parsedSource'
print(x, prefix = "### ", ...)
parse_sources(
    path,
    extension = "rock|dct",
    regex = NULL,
    recursive = TRUE,
    ignoreOddDelimiters = FALSE,
    checkClassInstanceIds = rock::opts$get(checkClassInstanceIds),
    mergeInductiveTrees = FALSE,
    encoding = rock::opts$get(encoding),
    silent = rock::opts$get(silent)
)
## S3 method for class 'rock_parsedSources'
print(x, prefix = "### ", ...)
## S3 method for class 'rock_parsedSources'
plot(x, ...)
```


## Arguments

text, file As text or file, you can specify a file to read with encoding encoding, which will then be read using base::readLines(). If the argument is named text, whether it is the path to an existing file is checked first, and if it is, that file is read. If the argument is named file, and it does not point to an existing file, an error is produced (useful if calling from other functions). A text should be a character vector where every element is a line of the original source (like provided by base: : readLines()); although if a character vector of one element and including at least one newline character ( $(\backslash n)$ is provided as text, it is split at the newline characters using base::strsplit(). Basically, this behavior means that the first argument can be either a character vector or the path to a file; and if you're specifying a file and you want to be certain that an error is thrown if it doesn't exist, make sure to name it file.
utteranceLabelRegexes
Optionally, a list with two-element vectors to preprocess utterances before they are stored as labels (these 'utterance perl regular expression!
ignoreOddDelimiters
If an odd number of YAML delimiters is encountered, whether this should result in an error (FALSE) or just be silently ignored (TRUE).
checkClassInstanceIds
Whether to check for the occurrence of class instance identifiers specified in the attributes.
postponeDeductiveTreeBuilding
Whether to imediately try to build the deductive tree(s) based on the information in this file (FALSE) or whether to skip that. Skipping this is useful if the full tree information is distributed over multiple files (in which case you should probably call parse_sources instead of parse_source).
rlWarn Whether to let readLines() warn, e.g. if files do not end with a newline character.
encoding The encoding of the file to read (in file).
silent Whether to provide (FALSE) or suppress (TRUE) more detailed progress updates.
x
prefix The prefix to use before the 'headings' of the printed result.
... Any additional arguments are passed on to the default print method.
path The path containing the files to read.
extension The extension of the files to read; files with other extensions will be ignored. Multiple extensions can be separated by a pipe (I).
regex Instead of specifing an extension, it's also possible to specify a regular expression; only files matching this regular expression are read. If specified, regex takes precedece over extension,
recursive Whether to also process subdirectories (TRUE) or not (FALSE).
mergeInductiveTrees
Merge multiple inductive code trees into one; this functionality is currently not yet implemented.

## Examples

```
### Get path to example source
examplePath <-
    system.file("extdata", package="rock");
### Get a path to one example file
exampleFile <-
    file.path(examplePath, "example-1.rock");
### Parse single example source
parsedExample <- rock::parse_source(exampleFile);
### Show inductive code tree for the codes
```

```
### extracted with the regular expression specified with
### the name 'codes':
parsedExample$inductiveCodeTrees$codes;
### If you want 'rock' to be chatty, use:
parsedExample <- rock::parse_source(exampleFile,
    silent=FALSE);
### Parse all example sources in that directory
parsedExamples <- rock::parse_sources(examplePath);
### Show combined inductive code tree for the codes
### extracted with the regular expression specified with
### the name 'codes':
parsedExamples$inductiveCodeTrees$codes;
```

parse_source_by_coderId
Parsing sources separately for each coder

## Description

Parsing sources separately for each coder

## Usage

```
parse_source_by_coderId(
    input,
    ignoreOddDelimiters = FALSE,
    postponeDeductiveTreeBuilding = TRUE,
    rlWarn = rock::opts$get(rlWarn),
    encoding = "UTF-8",
    silent = TRUE
)
parse_sources_by_coderId(
    input,
    recursive = TRUE,
    filenameRegex = ".*",
    ignoreOddDelimiters = FALSE,
    postponeDeductiveTreeBuilding = TRUE,
    encoding = rock::opts$get(encoding),
    silent = rock::opts$get(silent)
)
```


## Arguments

> input $\begin{aligned} & \text { For parse_source_by_coderId, either a character vector containing the text of } \\ & \text { the relevant source or a path to a file that contains the source text; for parse_sources_by_coderId, } \\ & \text { a path to a directory that contains the sources to parse. }\end{aligned}$ ignoreOddDelimiters If an odd number of YAML delimiters is encountered, whether this should result in an error (FALSE) or just be silently ignored (TRUE).

## Examples

```
### Get path to example source
examplePath <-
    system.file("extdata", package="rock");
### Get a path to one example file
exampleFile <-
    file.path(examplePath, "example-1.rock");
### Parse single example source
parsedExample <- rock::parse_source_by_coderId(exampleFile);
```

prepend_ids_to_source Prepending unique utterance identifiers

## Description

This function prepends unique utterance identifiers to each utterance (line) in a source. Note that you'll probably want to clean the sources using clean_sources() first.

## Usage

```
    prepend_ids_to_source(
        input,
        output = NULL,
        origin = Sys.time(),
        rlWarn = rock::opts$get(rlWarn),
        preventOverwriting = rock::opts$get(preventOverwriting),
        encoding = rock::opts$get(encoding),
        silent = rock::opts$get(silent)
    )
    prepend_ids_to_sources(
        input,
        output = NULL,
        outputPrefix = "",
        outputSuffix = "_withUIDs",
        origin = Sys.time(),
        preventOverwriting = rock::opts$get(preventOverwriting),
        encoding = rock::opts$get(encoding),
        silent = rock::opts$get(silent)
    )
```


## Arguments

input The filename or contents of the source for prepend_ids_to_source and the directory containing the sources for prepend_ids_to_sources.
output The filename where to write the resulting file for prepend_ids_to_source and the directory where to write the resulting files for prepend_ids_to_sources
origin The time to use for the first identifier.
rlWarn Whether to let readLines() warn, e.g. if files do not end with a newline character.
preventOverwriting
Whether to overwrite existing files (FALSE) or prevent that from happening (TRUE).
encoding The encoding of the file(s).
silent Whether to be chatty or quiet.
outputPrefix, outputSuffix
The prefix and suffix to add to the filenames when writing the processed files to disk.

## Value

The source with prepended uids, either invisible (if output if specified) or visibly (if not).

## Examples

\#\#\# Simple example

```
prereg_initialize
    rock::prepend_ids_to_source(
    "brief\nexample\nsource"
);
### Example including fake YAML fragments
longerExampleText <-
    c(
        "---",
        "First YAML fragment",
        "---",
        "So this is an utterance (i.e. outside of YAML)",
        "This, too.",
        "---",
        "Second fragment",
        "---",
        "Another real utterance outside of YAML",
        "Another one outside",
        "Last 'real utterance'"
    );
rock::prepend_ids_to_source(
    longerExampleText
);
```

prereg_initialize Initialize a (pre)registration

## Description

To initialize a (pre)registration, pass the URL to a Google Sheet holding the (pre)registration form specification (in preregr format), see the "Creating a form from a spreadsheet" vignette), the path to a file with a spreadsheet holding such a specification, or a loaded or imported preregr (pre)registration form.

## Usage

prereg_initialize(x, initialText = "Unspecified")

## Arguments

x
The (pre)registration form specification, as a URL to a Google Sheet or online file or as the path to a locally stored file.
initialText The text to initialize every field with.

## Details

For an introduction to working with preregr (pre)registrations, see the "Specifying preregistration content" vignette.

## Value

The empty (pre)registration specification.

## Examples

```
    rock::prereg_initialize(
        "preregQE_v0_93"
    );
```

print.rock_graphList Plot the graphs in a list of graphs

## Description

Plot the graphs in a list of graphs

## Usage

\#\# S3 method for class 'rock_graphList' print(x, ...)

## Arguments

x
The list of graphs
Any other arguments are passed to DiagrammeR: :render_graph().

## Value

x, invisibly

```
rbind_dfs
```

Simple alternative for rbind.fill or bind_rows

## Description

Simple alternative for rbind.fill or bind_rows

## Usage

rbind_dfs(x, y, clearRowNames = TRUE)

## Arguments

x
y
clearRowNames Whether to clear row names (to avoid duplication)

## Value

The merged dataframe

## Examples

```
rbind_dfs(Orange, mtcars);
```


## rbind_df_list Bind lots of dataframes together rowwise

## Description

Bind lots of dataframes together rowwise

## Usage

rbind_df_list(x)

## Arguments

x
A list of dataframes

## Value

A dataframe

## Examples

```
    rbind_df_list(list(Orange, mtcars, ChickWeight));
```

    read_spreadsheet Convenience function to read spreadsheet-like files
    
## Description

Currently reads spreadsheets from Google Sheets or from xlsx, csv, or sav files.

## Usage

```
read_spreadsheet (
        x ,
        sheet \(=\) NULL,
        columnDictionary = NULL,
        localBackup = NULL,
        exportGoogleSheet = FALSE,
        flattenSingleDf = FALSE,
        xlsxPkg = c("rw_xl", "openxlsx", "XLConnect"),
        failQuietly = FALSE,
        silent = rock::opts\$get("silent")
)
```


## Arguments

| $x$ |
| :--- |
| sheet |
| columnDictionary |$\quad$| The URL or path to a file. |
| :--- |
| Optionally, the name(s) of the worksheet(s) to select. |


| Optionally, a dictionary with column names to check for presence. A named list |
| :--- | :--- |
| of vectors. |

localBackup
exportGoogleSheet
If not NULL, a valid filename to write a local backup to.

## Value

A list of dataframes, or, if only one data frame was loaded and flattenSingleDf is TRUE, a data frame.

## Examples

```
### This requires an internet connection!
## Not run:
read_spreadsheet(
    paste0(
        "https://docs.google.com/",
        "spreadsheets/d/",
        "1bHDzpCu4CwEa5_3_q_9vH2691XPhCS3e4Aj_HLhw_U8"
```

```
        )
    );
    ## End(Not run)
```

recode_addChildCodes Add child codes under a parent code

## Description

This function conditionally splits a code into multiple codes. Note that you may want to use recode_addChildCodes() instead to not lose the original coding.

## Usage

recode_addChildCodes(
input,
codes,
childCodes,
filter = TRUE,
output = NULL,
decisionLabel = NULL,
justification $=$ NULL, justificationFile = NULL,
preventOverwriting = rock::opts\$get("preventOverwriting"),
encoding = rock::opts\$get("encoding"),
silent = rock::opts\$get("silent")
)

## Arguments

input One of 1) a character string specifying the path to a file with a source; 2) an object with a loaded source as produced by a call to load_source(); 3) a character string specifying the path to a directory containing one or more sources; 4) or an object with a list of loaded sources as produced by a call to load_sources().
codes A single character value with the code to add the child codes to.
childCodes A named list with specifying when to add which child code. Each element of this list is a filtering criterion that will be passed on to get_source_filter() to create the actual filter that will be applied. The name of each element is the code that will be applied to utterances matching that filter. When calling recode_addChildCodes() for a single source, instead of passing the filtering criterion, it is also possible to pass a filter (i.e. the result of the call to get_source_filter()), which allows more finegrained control. Note that these 'child code filters' and the corresponding codes are processed sequentially in the order specified in childCodes. Any utterances coded with the code specified in codes that do not match with any of the 'child code filters' specified as the childCodes elements will remain unchanged. To create a catch-all ('else') category, pass ".*" or TRUE as a filter (see the example).

| filter | Optionally, a filter to apply to specify a subset of the source(s) to process (see get_source_filter()). |
| :---: | :---: |
| output | If specified, the recoded source(s) will be written here. |
| decisionLabel | A description of the (recoding) decision that was taken. |
| justification | The justification for this action. |
| justificationFile |  |
|  | If specified, the justification is appended to this file. If not, it is saved to the justifier: :workspace(). This can then be saved or displayed at the end of the R Markdown file or R script using justifier: : save_workspace(). |
| preventOverwriting |  |
|  | Whether to prevent overwriting existing files when writing the files to output. |
| encoding | The encoding to use. |
| silent | Whether to be chatty or quiet. |

## Value

Invisibly, the changed source(s) or source(s) object.

## Examples

```
### Get path to example source
examplePath <-
    system.file("extdata", package="rock");
### Get a path to one example file
exampleFile <-
    file.path(examplePath, "example-1.rock");
### Load example source
loadedExampleSource <- rock::load_source(exampleFile);
### Split a code into two codes, showing progress (the backticks are
### used to be able to specify a name that starts with an underscore)
recoded_source <-
    rock::recode_addChildCodes(
        loadedExampleSource,
        codes="childCode1",
        childCodes = list(
            `_and_` = " and ",
            `_book_` = "book",
            `_else_` = TRUE
        ),
        silent=FALSE
    );
```

```
recode_delete Remove one or more codes
```


## Description

These functions remove one or more codes from a source, and make it easy to justify that decision.

## Usage

```
recode_delete(
    input,
    codes,
    filter = TRUE,
    output = NULL,
    childrenReplaceParents = TRUE,
    recursiveDeletion = FALSE,
    decisionLabel = NULL,
    justification = NULL,
    justificationFile = NULL,
    preventOverwriting = rock::opts$get("preventOverwriting"),
    encoding = rock::opts$get("encoding"),
    silent = rock::opts$get("silent")
)
```


## Arguments

input One of 1) a character string specifying the path to a file with a source; 2) an object with a loaded source as produced by a call to load_source(); 3) a character string specifying the path to a directory containing one or more sources; 4) or an object with a list of loaded sources as produced by a call to load_sources().
codes A character vector with codes to remove.
filter Optionally, a filter to apply to specify a subset of the source(s) to process (see get_source_filter()).
output If specified, the recoded source(s) will be written here.
childrenReplaceParents
Whether children should be deleted (FALSE) or take their parent code's place (TRUE). This is ignored if recursiveDeletion=TRUE, in which case children are always deleted.
recursiveDeletion
Whether to also delete a code's parents (TRUE), if they have no other children, and keep doing this until the root is reached, or whether to leave parent codes alone (FALSE). This takes precedence over childrenReplaceParents.
decisionLabel A description of the (recoding) decision that was taken.
justification The justification for this action.
justificationFile
If specified, the justification is appended to this file. If not, it is saved to the justifier::workspace(). This can then be saved or displayed at the end of the R Markdown file or R script using justifier: : save_workspace().
preventOverwriting
Whether to prevent overwriting existing files when writing the files to output.
encoding The encoding to use.
silent Whether to be chatty or quiet.

## Value

Invisibly, the recoded source(s) or source(s) object.

## Examples

```
### Get path to example source
examplePath <-
    system.file("extdata", package="rock");
### Get a path to one example file
exampleFile <-
    file.path(examplePath, "example-1.rock");
### Load example source
loadedExample <- rock::load_source(exampleFile);
### Delete two codes, moving children to the codes' parents
recoded_source <-
    rock::recode_delete(
        loadedExample,
        codes=c("childCode2", "childCode1"),
        silent=FALSE
    );
### Process an entire directory
list_of_recoded_sources <-
    rock::recode_delete(
        examplePath,
        codes=c("childCode2", "childCode1"),
        silent=FALSE
    );
```

recode_merge
Merge two or more codes

## Description

This function merges two or more codes into one.

## Usage

```
recode_merge(
    input,
    codes,
    mergeToCode,
    filter = TRUE,
    output = NULL,
    decisionLabel = NULL,
    justification = NULL,
    justificationFile = NULL,
    preventOverwriting = rock::opts$get("preventOverwriting"),
    encoding = rock::opts$get("encoding"),
    silent = rock::opts$get("silent")
)
```


## Arguments

input $\quad$ One of 1) a character string specifying the path to a file with a source; 2) an object with a loaded source as produced by a call to load_source(); 3) a character string specifying the path to a directory containing one or more sources; 4) or an object with a list of loaded sources as produced by a call to load_sources().
codes A character vector with the codes to merge.
mergeToCode A single character vector with the merged code.
filter Optionally, a filter to apply to specify a subset of the source(s) to process (see get_source_filter()).
output If specified, the recoded source(s) will be written here.
decisionLabel A description of the (recoding) decision that was taken.
justification The justification for this action.
justificationFile
If specified, the justification is appended to this file. If not, it is saved to the justifier::workspace(). This can then be saved or displayed at the end of the R Markdown file or R script using justifier: : save_workspace().
preventOverwriting Whether to prevent overwriting existing files when writing the files to output.
encoding The encoding to use.
silent Whether to be chatty or quiet.
Value
Invisibly, the changed source(s) or source(s) object.

## Examples

```
### Get path to example source
examplePath <-
    system.file("extdata", package="rock");
```

```
### Get a path to one example file
exampleFile <-
    file.path(examplePath, "example-1.rock");
### Load example source
loadedExample <- rock::load_source(exampleFile);
### Move two codes to a new parent, showing progress
recoded_source <-
    rock::recode_merge(
        loadedExample,
        codes=c("childCode2", "grandchildCode2"),
        mergeToCode="mergedCode",
        silent=FALSE
    );
```

recode_move

Move one or more codes to a different parent

## Description

These functions move a code to a different parent (and therefore, ancestry) in one or more sources.

## Usage

```
recode_move(
    input,
    codes,
    newAncestry,
    filter = TRUE,
    output = NULL,
    decisionLabel = NULL,
    justification = NULL,
    justificationFile = NULL,
    preventOverwriting = rock::opts$get("preventOverwriting"),
    encoding = rock::opts$get("encoding"),
    silent = rock::opts$get("silent")
)
```


## Arguments

input $\quad$ One of 1) a character string specifying the path to a file with a source; 2) an object with a loaded source as produced by a call to load_source(); 3) a character string specifying the path to a directory containing one or more sources; 4) or an object with a list of loaded sources as produced by a call to load_sources().
codes A character vector with codes to move.

```
    newAncestry The new parent code, optionally including the partial or full ancestry (i.e. the
        path of parent codes all the way up to the root).
filter Optionally, a filter to apply to specify a subset of the source(s) to process (see
        get_source_filter()).
output If specified, the recoded source(s) will be written here.
decisionLabel A description of the (recoding) decision that was taken.
justification The justification for this action.
justificationFile
            If specified, the justification is appended to this file. If not, it is saved to the
            justifier::workspace(). This can then be saved or displayed at the end of
            the R Markdown file or R script using justifier::save_workspace().
preventOverwriting
                    Whether to prevent overwriting existing files when writing the files to output.
encoding The encoding to use.
silent Whether to be chatty or quiet.
```


## Value

Invisibly, the changed source(s) or source(s) object.

## Examples

```
### Get path to example source
examplePath <-
    system.file("extdata", package="rock");
### Get a path to one example file
exampleFile <-
    file.path(examplePath, "example-1.rock");
### Load example source
loadedExample <- rock::load_source(exampleFile);
### Move two codes to a new parent, showing progress
recoded_source <-
    rock::recode_move(
        loadedExample,
        codes=c("childCode2", "childCode1"),
        newAncestry = "parentCode2",
        silent=FALSE
    );
```

```
recode_rename Rename one or more codes
```


## Description

These functions rename one or more codes in one or more sources.

## Usage

recode_rename(

```
        input,
```

        codes,
        filter = TRUE,
        output = NULL,
        decisionLabel = NULL,
        justification = NULL,
        justificationFile = NULL,
        preventOverwriting = rock::opts\$get("preventOverwriting"),
        encoding = rock::opts\$get("encoding"),
        silent = rock::opts\$get("silent")
    )
    
## Arguments

input $\quad$ One of 1) a character string specifying the path to a file with a source; 2) an object with a loaded source as produced by a call to load_source(); 3) a character string specifying the path to a directory containing one or more sources; 4) or an object with a list of loaded sources as produced by a call to load_sources().
codes A named character vector with codes to rename. Each element should be the new code, and the element's name should be the old code (so e.g. codes = c(oldcode1 = 'newcode1', oldcode2 = 'newcode2') ).
filter Optionally, a filter to apply to specify a subset of the source(s) to process (see get_source_filter()).
output If specified, the recoded source(s) will be written here.
decisionLabel A description of the (recoding) decision that was taken.
justification The justification for this action.
justificationFile
If specified, the justification is appended to this file. If not, it is saved to the justifier::workspace(). This can then be saved or displayed at the end of the R Markdown file or R script using justifier: : save_workspace().
preventOverwriting
Whether to prevent overwriting existing files when writing the files to output.
encoding The encoding to use.
silent Whether to be chatty or quiet.

## Value

Invisibly, the changed source(s) or source(s) object.

## Examples

```
### Get path to example source
examplePath <-
    system.file("extdata", package="rock");
### Get a path to one example file
exampleFile <-
    file.path(examplePath, "example-1.rock");
### Load example source
loadedExample <- rock::load_source(exampleFile);
### Move two codes to a new parent, showing progress
recoded_source <-
    rock::recode_rename(
        loadedExample,
        codes=c(childCode2 = "grownUpCode2",
            grandchildCode2 = "almostChildCode2"),
        silent=FALSE
    );
```

recode_split Split a code into multiple codes

## Description

This function conditionally splits a code into multiple codes. Note that you may want to use recode_addChildCodes() instead to not lose the original coding.

## Usage

```
recode_split(
    input,
    codes,
    splitToCodes,
    filter = TRUE,
    output = NULL,
    decisionLabel = NULL,
    justification = NULL,
    justificationFile = NULL,
    preventOverwriting = rock::opts$get("preventOverwriting"),
    encoding = rock::opts$get("encoding"),
    silent = rock::opts$get("silent")
)
```


## Arguments

input One of 1) a character string specifying the path to a file with a source; 2) an object with a loaded source as produced by a call to load_source();3) a character string specifying the path to a directory containing one or more sources; 4) or an object with a list of loaded sources as produced by a call to load_sources().
codes A single character value with the code to split.
splitToCodes A named list with specifying when to split to which new code. Each element of this list is a filtering criterion that will be passed on to get_source_filter() to create the actual filter that will be applied. The name of each element is the code that will be applied to utterances matching that filter. When calling recode_split() for a single source, instead of passing the filtering criterion, it is also possible to pass a filter (i.e. the result of the call to get_source_filter()), which allows more finegrained control. Note that these split filters and the corresponding codes are processed sequentially in the order specified in splitToCodes. This means that once an utterance that was coded with codes has been matched to one of these 'split filters' (and so, recoded with the corresponding 'split code', i.e., with the name of that split filter in splitToCodes), it will not be recoded again even if it also matches with other split filters down the line. Any utterances coded with the code to split up (i.e. specified in codes) that do not match with any of the split filters specified as the splitToCodes elements will not be recoded and so remain coded with codes. To create a catch-all ('else') category, pass ".$*$ " or TRUE as a filter (see the example).
filter Optionally, a filter to apply to specify a subset of the source(s) to process (see get_source_filter()).
output If specified, the recoded source(s) will be written here.
decisionLabel A description of the (recoding) decision that was taken.
justification The justification for this action.
justificationFile
If specified, the justification is appended to this file. If not, it is saved to the justifier::workspace(). This can then be saved or displayed at the end of the R Markdown file or R script using justifier: :save_workspace().
preventOverwriting
Whether to prevent overwriting existing files when writing the files to output.
encoding The encoding to use.
silent Whether to be chatty or quiet.

## Value

Invisibly, the changed source(s) or source(s) object.

## Examples

```
### Get path to example source
examplePath <-
    system.file("extdata", package="rock");
```

```
repeatStr
### Get a path to one example file
exampleFile <-
    file.path(examplePath, "example-1.rock");
### Load example source
loadedExample <- rock::load_source(exampleFile);
### Split a code into two codes, showing progress (the backticks are
### used to be able to specify a name that starts with an underscore)
recoded_source <-
    rock::recode_split(
        loadedExample,
        codes="childCode1",
        splitToCodes = list(
            `_and_` = " and ",
            `_book_` = "book",
            `_else_` = TRUE
        ),
        silent=FALSE
    );
```

repeatStr Repeat a string a number of times

## Description

Repeat a string a number of times

## Usage

repeatStr ( $\mathrm{n}=1$, str = " ")

## Arguments

n, str Normally, respectively the frequency with which to repeat the string and the string to repeat; but the order of the inputs can be switched as well.

## Value

A character vector of length 1.

## Examples

```
### 10 spaces:
repStr(10);
### Three euro symbols:
repStr("\u20ac", 3);
```

rock rock: A Reproducible Open Coding Kit

## Description

This package implements an open standard for working with qualitative data, as such, it has two parts: a file format/convention and this R package that facilitates working with .rock files.

## The ROCK File Format

The .rock files are plain text files where a number of conventions are used to add metadata. Normally these are the following conventions:

- The smallest 'codeable unit' is called an utterance, and utterances are separated by newline characters (i.e. every line of the file is an utterance);
- Codes are in between double square brackets: [[code1]] and [[code2]];
- Hierarchy in inductive code trees can be indicated using the greater than sign (>): [[parent1>child1]];
- Utterances can have unique identifiers called 'utterance identifiers' or 'UIDs', which are unique short alphanumeric strings placed in between double square brackets after 'uid:', e.g. [[uid:73xk2q07]];
- Deductive code trees can be specified using YAML


## The rock $\mathbf{R}$ Package Functions

The most important functions are parse_source() to parse one source and parse_sources() to parse multiple sources simultaneously. clean_source() and clean_sources() can be used to clean sources, and prepend_ids_to_source() and prepend_ids_to_sources() can be used to quickly generate UIDs and prepend them to each utterance in a source.
For analysis, create_cooccurrence_matrix(), collapse_occurrences(), and collect_coded_fragments() can be used.

## Description

Get the roots from a vector with code paths

## Usage

root_from_codePaths(x)

## Arguments

$x \quad$ A vector of code paths.

## Value

A vector with the root of each element.

## Examples

```
root_from_codePaths(
    c("codes>reason>parent_feels",
        "codes>reason>child_feels")
    );
```

    save_workspace Save your justifications to a file
    
## Description

When conducting analyses, you make many choices that ideally, you document and justify. This function saves stored justifications to a file.

## Usage

save_workspace(
file = rock::opts\$get("justificationFile"),
encoding = rock: :opts\$get("encoding"),
append = FALSE,
preventOverwriting = rock::opts\$get("preventOverwriting"),
silent = rock::opts\$get("silent")
)

## Arguments

| file | If specified, the file to export the justification to. |
| :--- | :--- |
| encoding | The encoding to use when writing the file. |
| append | Whether to append to the file, or replace its contents. |
| preventOverwriting |  |
|  | Whether to prevent overwriting an existing file. |
| silent | Whether to be silent or chatty. |

## Value

The result of a call to justifier: :export_justification().

## Examples

```
### Get path to example source
examplePath <-
    system.file("extdata", package="rock");
### Get a path to one example file
exampleFile <-
    file.path(examplePath, "example-1.rock");
### Load example source
loadedExample <- rock::load_source(exampleFile);
### Split a code into two codes, showing progress (the backticks are
### used to be able to specify a name that starts with an underscore)
recoded_source <-
    rock::recode_split(
        loadedExample,
        codes="childCode1",
        splitToCodes = list(
            `_and_` = " and ",
            `_book_` = "book",
            `_else_` = TRUE
        ),
        silent=FALSE,
        justification = "Because this seems like a good idea"
    );
### Save this workspace to a file
temporaryFilename <- tempfile();
rock::save_workspace(file = temporaryFilename);
```

show_attribute_table Show a table with all attributes in the RStudio viewer and/or console

## Description

Show a table with all attributes in the RStudio viewer and/or console

## Usage

```
show_attribute_table(
    x,
    output = rock::opts$get("tableOutput"),
    tableOutputCSS = rock::opts$get("tableOutputCSS")
)
```


## Arguments

X
output

A rock_parsedSources object (the result of a call to rock: : parse_sources).
The output: a character vector with one or more of "console" (the raw concatenated input, without conversion to HTML), "viewer", which uses the RStudio viewer if available, and one or more filenames in existing directories.
tableOutputCSS The CSS to use for the HTML table.

## Value

x, invisibly, unless being knitted into R Markdown, in which case a knitr::asis_output()wrapped character vector is returned.

```
show_inductive_code_tree
```

Show the inductive code tree(s)

## Description

This function shows one or more inductive code trees.

## Usage

```
show_inductive_code_tree(
    x,
    codes = ".*",
    output = "both",
    headingLevel = 3,
    nodeStyle = list(shape = "box", fontname = "Arial"),
    edgeStyle = list(arrowhead = "none"),
    graphStyle = list(rankdir = "LR")
)
```


## Arguments

$x \quad$ A rock_parsedSources object (the result of a call to rock: :parse_sources).
codes A regular expression: only code trees from codes coded with a coding pattern with this name will be shown.
output Whether to show the code tree in the console (text), as a plot (plot), or both (both).
headingLevel The level of the heading to insert when showing the code tree as text.
nodeStyle, edgeStyle, graphStyle
Arguments to pass on to, respectively, data.tree::SetNodeStyle(), data.tree::SetEdgeStyle(), and data.tree: :SetGraphStyle().

Value
$x$, invisibly, unless being knitted into R Markdown, in which case a knitr::asis_output()wrapped character vector is returned.
stripCodePathRoot Strip the root from a code path

## Description

This function strips the root (just the first element) from a code path, using the codeTreeMarker stored in the opts object as marker.

## Usage

stripCodePathRoot(x)

## Arguments

$x \quad$ A vector of code paths.

## Value

The modified vector of code paths.

## Examples

stripCodePathRoot("codes>reason>parent_feels");
$\qquad$

## Description

Easily parse a vector into a character value

## Usage

vecTxt( vector,
delimiter = ", ",
useQuote = "",
firstDelimiter = NULL,
lastDelimiter = " \& ",
firstElements = 0,
lastElements = 1,
lastHasPrecedence $=$ TRUE
)
vecTxtQ(vector, useQuote = "'", ...)

## Arguments

vector The vector to process.
delimiter, firstDelimiter, lastDelimiter
The delimiters to use for respectively the middle, first firstElements, and last lastElements elements.
useQuote This character string is pre- and appended to all elements; so use this to quote all elements (useQuote="'"), doublequote all elements (useQuote='"'), or anything else (e.g. useQuote='|'). The only difference between vecTxt and vecTxtQ is that the latter by default quotes the elements.
firstElements, lastElements
The number of elements for which to use the first respective last delimiters
lastHasPrecedence
If the vector is very short, it's possible that the sum of firstElements and lastElements is larger than the vector length. In that case, downwardly adjust the number of elements to separate with the first delimiter (TRUE) or the number of elements to separate with the last delimiter (FALSE)?
... Any addition arguments to vecTxtQ are passed on to vecTxt.

## Value

A character vector of length 1.

## Examples

vecTxtQ(names(mtcars));
wrapVector Wrap all elements in a vector

## Description

Wrap all elements in a vector

## Usage

wrapVector(x, width = 0.9 * getOption("width"), sep = "\n", ...)

## Arguments

x
width
sep
...
...

## Value

A character vector

## Examples

```
    res <- wrapVector(
        c(
            "This is a sentence ready for wrapping",
            "So is this one, although it's a bit longer"
    ),
    width = 10
    );
    print(res);
    cat(res, sep="\n");
```

    yaml_delimiter_indices
        Get indices of YAML delimiters
    
## Description

Get indices of YAML delimiters

## Usage

yaml_delimiter_indices(x)

## Arguments

x The character vector.

## Value

A numeric vector.

## Examples

```
yaml_delimiter_indices(
    c("not here",
        "---",
        "above this one",
        "but nothing here",
        "below this one, too",
        "---")
);
### [1] 2 6
```


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